

ING Bank N.V.

Legal entity identifier (LEI): 3TK20IVIUJ8J3ZU0QE75

Issue of

Series number of the Warrants	WKN Code	ISIN Code	Number of Warrants being issued	Title
497,916	NB3J5L	DE000NB3J5L9	500,000	ING Short Share Warrant
497,917	NB3J5M	DE000NB3J5M7	500,000	ING Short Share Warrant
497,918	NB3J5N	DE000NB3J5N5	500,000	ING Short Share Warrant
497,919	NB3J5P	DE000NB3J5P0	500,000	ING Short Share Warrant
497,920	NB3J5Q	DE000NB3J5Q8	500,000	ING Short Share Warrant
497,921	NB3J5R	DE000NB3J5R6	500,000	ING Short Share Warrant
497,922	NB3J5S	DE000NB3J5S4	500,000	ING Short Share Warrant
497,923	NB3J5T	DE000NB3J5T2	500,000	ING Short Share Warrant
497,924	NB3J5U	DE000NB3J5U0	500,000	ING Short Share Warrant
497,925	NB3J5V	DE000NB3J5V8	500,000	ING Short Share Warrant
497,926	NB3J5W	DE000NB3J5W6	500,000	ING Short Share Warrant
497,927	NB3J5X	DE000NB3J5X4	500,000	ING Short Share Warrant
497,928	NB3J5Y	DE000NB3J5Y2	500,000	ING Short Share Warrant
497,929	NB3J5Z	DE000NB3J5Z9	500,000	ING Short Share Warrant
497,930	NB3J50	DE000NB3J503	500,000	ING Short Share Warrant
497,931	NB3J51	DE000NB3J511	500,000	ING Short Share Warrant
497,932	NB3J52	DE000NB3J529	500,000	ING Short Share Warrant
497,933	NB3J53	DE000NB3J537	500,000	ING Short Share Warrant
497,934	NB3J54	DE000NB3J545	500,000	ING Short Share Warrant
497,935	NB3J55	DE000NB3J552	500,000	ING Short Share Warrant
497,936	NB3J56	DE000NB3J560	500,000	ING Short Share Warrant
497,937	NB3J57	DE000NB3J578	250,000	ING Short Share Warrant
497,938	NB3J58	DE000NB3J586	250,000	ING Short Share Warrant
497,939	NB3J59	DE000NB3J594	250,000	ING Short Share Warrant
497,940	NB3J6A	DE000NB3J6A0	250,000	ING Short Share Warrant
497,941	NB3J6B	DE000NB3J6B8	250,000	ING Short Share Warrant
497,942	NB3J6C	DE000NB3J6C6	250,000	ING Short Share Warrant
497,943	NB3J6D	DE000NB3J6D4	250,000	ING Short Share Warrant
497,944	NB3J6E	DE000NB3J6E2	250,000	ING Short Share Warrant
497,945	NB3J6F	DE000NB3J6F9	250,000	ING Short Share Warrant
497,946	NB3J6G	DE000NB3J6G7	250,000	ING Short Share Warrant
497,947	NB3J6H	DE000NB3J6H5	250,000	ING Short Share Warrant
497,948	NB3J6J	DE000NB3J6J1	250,000	ING Short Share Warrant
497,949	NB3J6K	DE000NB3J6K9	250,000	ING Short Share Warrant
497,950	NB3J6L	DE000NB3J6L7	500,000	ING Short Share Warrant
497,951	NB3J6M	DE000NB3J6M5	500,000	ING Short Share Warrant
497,952	NB3J6N	DE000NB3J6N3	200,000	ING Short Share Warrant
497,953	NB3J6P	DE000NB3J6P8	200,000	ING Short Share Warrant
497,954	NB3J6Q	DE000NB3J6Q6	200,000	ING Short Share Warrant
497,955	NB3J6R	DE000NB3J6R4	200,000	ING Short Share Warrant
497,956	NB3J6S	DE000NB3J6S2	200,000	ING Short Share Warrant
497,957	NB3J6T	DE000NB3J6T0	200,000	ING Short Share Warrant
497,958	NB3J6U	DE000NB3J6U8	200,000	ING Short Share Warrant
497,959	NB3J6V	DE000NB3J6V6	500,000	ING Short Share Warrant
497,960	NB3J6W	DE000NB3J6W4	500,000	ING Short Share Warrant
497,961	NB3J6X	DE000NB3J6X2	500,000	ING Short Share Warrant

497,962	NB3J6Y	DE000NB3J6Y0	500,000	ING Short Share Warrant
497,963	NB3J6Z	DE000NB3J6Z7	500,000	ING Short Share Warrant
497,964	NB3J60	DE000NB3J602	500,000	ING Short Share Warrant
497,965	NB3J61	DE000NB3J610	500,000	ING Short Share Warrant
497,966	NB3J62	DE000NB3J628	500,000	ING Short Share Warrant
497,967	NB3J63	DE000NB3J636	500,000	ING Short Share Warrant
497,968	NB3J64	DE000NB3J644	500,000	ING Short Share Warrant
497,969	NB3J65	DE000NB3J651	500,000	ING Short Share Warrant
497,970	NB3J66	DE000NB3J669	500,000	ING Short Share Warrant

**under the  
Certificates and Warrants Programme**

Any person making or intending to make an offer of the Warrants may only do so:

- (i) in those Public Offer Jurisdictions mentioned in the paragraph *Distribution* of Part B below, provided such person is a Dealer or Authorised Offeror (as such term is defined in the Prospectus) and that any conditions relevant to the use of the Prospectus are complied with; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Warrants in any other circumstances.

**MiFID II product governance / Retail investors, professional investors and ECPs target market** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Warrants has led to the conclusion that: (i) the target market for the Warrants is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU, as amended (“**MiFID II**”); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Warrants to retail clients are appropriate - investment advice, portfolio management, non-advised sales and pure execution services - subject to the distributor’s suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Warrants (a “**distributor**”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Warrants (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels, subject to the distributor’s suitability and appropriateness obligations under MiFID II, as applicable.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Warrants are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“**UK**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**EUWA**”); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (the “**FSMA**”) and any rules or regulations made under the FSMA to implement the Insurance Distribution Directive, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of the Prospectus Regulation as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the Warrants or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Warrants or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

## **PART A – CONTRACTUAL TERMS**

These Final Terms have been prepared for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”), and must be read in conjunction with the base prospectus consisting of separate documents (i.e. (i) the securities note dated 21 March 2025 and its supplement(s) (if any) (the “**Securities Note**”) and (ii) the registration document of ING Bank N.V. (the “**Issuer**”) dated 21 March 2025, and its supplement(s) (if any)) (the “**Registration Document**” and together with the Securities Note, the “**Prospectus**”)) pertaining to the Issuer’s Certificates and Warrants Programme. Terms used herein shall be deemed to be defined as such for the purposes of the conditions set forth in the General Warrant Conditions and the relevant Product Conditions contained in the Prospectus which constitutes a base prospectus for the purposes of the Prospectus Regulation. Full information on the Issuer and the offer of the Warrants is only available on the basis of the Prospectus, any supplements thereto and these Final Terms. The Prospectus and any supplements thereto are available for viewing at the Issuer’s website ([www.ingmarkets.com](http://www.ingmarkets.com)) and electronic copies may be obtained from E-mail: [info@sprinters.nl](mailto:info@sprinters.nl) and are available for viewing on the websites [www.ingmarkets.de](http://www.ingmarkets.de), [www.ingsprinters.nl](http://www.ingsprinters.nl) and [www.ingturbos.fr](http://www.ingturbos.fr).

Prospective investors should carefully consider the section “Risk Factors” in the Prospectus.

**GENERAL DESCRIPTION OF THE WARRANTS**

1	(a) Series number of the Warrants:	As specified in the table below
	(b) Whether or not the Warrants are to be consolidated and form a single series with the Warrants of an existing series:	Not Applicable
2	(a) The type of Warrant which may be Index Warrants, Share Warrants, Currency Warrant, Commodity Warrants or Government Bond Warrants:	Share Warrants
	(b) Whether such Warrants are Dutch Warrants, European Warrants or Polish Warrants:	European Warrants
	(c) Whether such Warrants are Long Warrants or Short Warrants:	Short Warrants
3	Number of Warrants being issued:	As specified in the table below
4	Issue price per Warrant:	As specified in the table below
5	Trade Date:	21 August 2025
6	Issue Date:	25 August 2025
7	Underlying Reference Currency:	As specified in the table below
8	Settlement Currency:	EUR
9	Strike Price:	As specified in the table below
10	Parity:	As specified in the table below
11	Exercise Date:	As specified in the table below
12	Cash Settlement Amount:	As specified in the Share Warrant Conditions
13	Applicable Business Day Centre(s) for the purposes of the definition of "Business Day"	Amsterdam

Series Number of the Warrants	ISIN Code	Number of Warrants being Issued	Issue price per Warrant	Underlying Reference Currency	Settlement Currency	Strike Price	Parity	Exercise Date
497,916	DE000NB3J5L9	500,000	EUR 1.0	EUR	EUR	42.0	10.0	19 June 2026
497,917	DE000NB3J5M7	500,000	EUR 1.0	EUR	EUR	46.0	10.0	19 June 2026
497,918	DE000NB3J5N5	500,000	EUR 1.0	EUR	EUR	50.0	10.0	19 June 2026
497,919	DE000NB3J5P0	500,000	EUR 1.0	EUR	EUR	26.4	1.0	19 June 2026
497,920	DE000NB3J5Q8	500,000	EUR 1.0	EUR	EUR	27.2	1.0	19 June 2026
497,921	DE000NB3J5R6	500,000	EUR 1.0	EUR	EUR	28.0	1.0	19 June 2026
497,922	DE000NB3J5S4	500,000	EUR 1.0	EUR	EUR	28.8	1.0	19 June 2026
497,923	DE000NB3J5T	500,000	EUR 1.0	EUR	EUR	29.6	1.0	19 June

	2							2026
497,924	DE000NB3J5U0	500,000	EUR 1.0	EUR	EUR	30.4	1.0	19 June 2026
497,925	DE000NB3J5V8	500,000	EUR 1.0	EUR	EUR	31.2	1.0	19 June 2026
497,926	DE000NB3J5W6	500,000	EUR 1.0	EUR	EUR	32.0	1.0	19 June 2026
497,927	DE000NB3J5X4	500,000	EUR 1.0	EUR	EUR	32.8	1.0	19 June 2026
497,928	DE000NB3J5Y2	500,000	EUR 1.0	EUR	EUR	33.6	1.0	19 June 2026
497,929	DE000NB3J5Z9	500,000	EUR 1.0	EUR	EUR	34.4	1.0	19 June 2026
497,930	DE000NB3J503	500,000	EUR 1.0	EUR	EUR	35.2	1.0	19 June 2026
497,931	DE000NB3J511	500,000	EUR 1.0	EUR	EUR	36.0	1.0	19 June 2026
497,932	DE000NB3J529	500,000	EUR 1.0	EUR	EUR	36.8	1.0	19 June 2026
497,933	DE000NB3J537	500,000	EUR 1.0	EUR	EUR	37.6	1.0	19 June 2026
497,934	DE000NB3J545	500,000	EUR 1.79	EUR	EUR	38.4	1.0	19 June 2026
497,935	DE000NB3J552	500,000	EUR 2.59	EUR	EUR	39.2	1.0	19 June 2026
497,936	DE000NB3J560	500,000	EUR 3.39	EUR	EUR	40.0	1.0	19 June 2026
497,937	DE000NB3J578	250,000	EUR 1.0	EUR	EUR	26.0	10.0	19 June 2026
497,938	DE000NB3J586	250,000	EUR 1.0	EUR	EUR	27.0	10.0	19 June 2026
497,939	DE000NB3J594	250,000	EUR 1.0	EUR	EUR	28.0	10.0	19 June 2026
497,940	DE000NB3J6A0	250,000	EUR 1.0	EUR	EUR	29.0	10.0	19 June 2026
497,941	DE000NB3J6B8	250,000	EUR 1.0	EUR	EUR	30.0	10.0	19 June 2026
497,942	DE000NB3J6C6	250,000	EUR 1.0	EUR	EUR	31.0	10.0	19 June 2026
497,943	DE000NB3J6D4	250,000	EUR 1.0	EUR	EUR	33.0	10.0	19 June 2026
497,944	DE000NB3J6E2	250,000	EUR 1.0	EUR	EUR	34.0	10.0	19 June 2026
497,945	DE000NB3J6F9	250,000	EUR 1.0	EUR	EUR	35.0	10.0	19 June 2026
497,946	DE000NB3J6G7	250,000	EUR 1.0	EUR	EUR	36.0	10.0	19 June 2026
497,947	DE000NB3J6H5	250,000	EUR 1.0	EUR	EUR	37.0	10.0	19 June 2026
497,948	DE000NB3J6J1	250,000	EUR 1.0	EUR	EUR	38.0	10.0	19 June 2026
497,949	DE000NB3J6K9	250,000	EUR 1.0	EUR	EUR	39.0	10.0	19 June 2026
497,950	DE000NB3J6L7	500,000	EUR 1.0	EUR	EUR	90.0	10.0	19 June 2026
497,951	DE000NB3J6M5	500,000	EUR 1.0	EUR	EUR	110.0	10.0	19 June 2026
497,952	DE000NB3J6N	200,000	EUR 1.0	EUR	EUR	76.0	10.0	19 June

	3							2026
497,953	DE000NB3J6P8	200,000	EUR 1.0	EUR	EUR	80.0	10.0	19 June 2026
497,954	DE000NB3J6Q6	200,000	EUR 1.0	EUR	EUR	84.0	10.0	19 June 2026
497,955	DE000NB3J6R4	200,000	EUR 1.0	EUR	EUR	88.0	10.0	19 June 2026
497,956	DE000NB3J6S2	200,000	EUR 1.0	EUR	EUR	92.0	10.0	19 June 2026
497,957	DE000NB3J6T0	200,000	EUR 1.0	EUR	EUR	96.0	10.0	19 June 2026
497,958	DE000NB3J6U8	200,000	EUR 1.0	EUR	EUR	100.0	10.0	19 June 2026
497,959	DE000NB3J6V6	500,000	EUR 1.0	EUR	EUR	1240.0	100.0	19 June 2026
497,960	DE000NB3J6W4	500,000	EUR 1.0	EUR	EUR	1280.0	100.0	19 June 2026
497,961	DE000NB3J6X2	500,000	EUR 1.0	EUR	EUR	1320.0	100.0	19 June 2026
497,962	DE000NB3J6Y0	500,000	EUR 1.0	EUR	EUR	1360.0	100.0	19 June 2026
497,963	DE000NB3J6Z7	500,000	EUR 1.0	EUR	EUR	1400.0	100.0	19 June 2026
497,964	DE000NB3J602	500,000	EUR 1.0	EUR	EUR	1440.0	100.0	19 June 2026
497,965	DE000NB3J610	500,000	EUR 1.0	EUR	EUR	1480.0	100.0	19 June 2026
497,966	DE000NB3J628	500,000	EUR 1.0	EUR	EUR	1520.0	100.0	19 June 2026
497,967	DE000NB3J636	500,000	EUR 1.0	EUR	EUR	1560.0	100.0	19 June 2026
497,968	DE000NB3J644	500,000	EUR 1.0	EUR	EUR	1600.0	100.0	19 June 2026
497,969	DE000NB3J651	500,000	EUR 1.0	EUR	EUR	1640.0	100.0	19 June 2026
497,970	DE000NB3J669	500,000	EUR 1.32	EUR	EUR	1680.0	100.0	19 June 2026

#### ADDITIONAL SPECIFIC PRODUCT RELATED PROVISIONS:

14	Index Warrant Conditions	Not Applicable
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15	Share Warrant Conditions	Applicable
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Series Number of the Warrants	ISIN Code	Share	Share Issuer	Exchange	Exchange Traded Fund	Change in Law	Hedging Disruption Event	Deduction of costs in respect of the Hedging Arrangement	Price Correction
497,916	DE000NB3J5L9	Ordinary Shares	BASF SE	Deutsche Börse,	Not Applicable	As specific	As specific	As specific	Three Business

		issued by the Share Issuer (ISIN code: DE000BASF111) (Bloomberg code: BAS GY <Equity>)		Exchange Electronic Trading (Xetra)	le	in the Share Warrant Conditions	in the Share Warrant Conditions	in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Days, as specified in Share Warrant Condition 6
497,917	DE000NB3J5M7	Ordinary Shares issued by the Share Issuer (ISIN code: DE000BASF111) (Bloomberg code: BAS GY <Equity>)	BASF SE	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,918	DE000NB3J5N5	Ordinary Shares issued by the Share Issuer (ISIN code: DE000BASF111) (Bloomberg code: BAS GY <Equity>)	BASF SE	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,919	DE000NB3J5P0	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,920	DE000NB3J5Q8	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i),	Three Business Days, as specified in Share Warrant

		code: CBK GY <Equity>)						3(i) and 4	Conditi on 6
497,921	DE000NB3J5 R6	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CB K1001) (Bloomberg code: CBK GY <Equity>)	Commerzban k AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,922	DE000NB3J5 S4	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CB K1001) (Bloomberg code: CBK GY <Equity>)	Commerzban k AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,923	DE000NB3J5 T2	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CB K1001) (Bloomberg code: CBK GY <Equity>)	Commerzban k AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,924	DE000NB3J5 U0	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CB K1001) (Bloomberg code: CBK GY <Equity>)	Commerzban k AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,925	DE000NB3J5 V8	Ordinary Shares issued by the Share Issuer	Commerzban k AG	Deutsche Börse, Exchange Electronic Trading	Not Applicab le	As specifie d in the Share	As specifie d in the Share	As specifie d in Share Warran	Three Busines s Days, as

		(ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)		(Xetra)		Warrant Conditions	Warrant Conditions	t Conditions 2(A), 2(C)(i), 3(i) and 4	specified in Share Warrant Condition 6
497,926	DE000NB3J5W6	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,927	DE000NB3J5X4	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,928	DE000NB3J5Y2	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,929	DE000NB3J5Z9	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6

497,930	DE000NB3J503	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBKGY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,931	DE000NB3J511	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBKGY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,932	DE000NB3J529	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBKGY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,933	DE000NB3J537	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBKGY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,934	DE000NB3J545	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CB	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions	Three Business Days, as specified in Share

		K1001) (Bloomberg code: CBK GY <Equity>)				ons	ons	2(A), 2(C)(i), 3(i) and 4	Warran t Conditi on 6
497,935	DE000NB3J55 2	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CB K1001) (Bloomberg code: CBK GY <Equity>)	Commerzban k AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,936	DE000NB3J56 0	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CB K1001) (Bloomberg code: CBK GY <Equity>)	Commerzban k AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,937	DE000NB3J57 8	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,938	DE000NB3J58 6	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,939	DE000NB3J59 4	Ordinary Shares issued by	Infineon Technologies AG	Deutsche Börse, Exchange	Not Applicab le	As specifie d in	As specifie d in	As specifie d in	Three Busines s

		the Share Issuer (ISIN code: DE0006231004) (Bloomberg code: IFX GY <Equity>)		Electronic Trading (Xetra)		the Share Warrant Conditions	the Share Warrant Conditions	Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Days, as specified in Share Warrant Condition 6
497,940	DE000NB3J6 A0	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,941	DE000NB3J6 B8	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,942	DE000NB3J6 C6	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,943	DE000NB3J6 D4	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231004) (Bloomberg code: IFX	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i)	Three Business Days, as specified in Share Warrant Condition 6

		GY <Equity>)						and 4	on 6
497,944	DE000NB3J6 E2	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,945	DE000NB3J6 F9	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,946	DE000NB3J6 G7	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,947	DE000NB3J6 H5	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Conditi ons	As specifie d in the Share Warran t Conditi ons	As specifie d in Share Warran t Conditi ons 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Conditi on 6
497,948	DE000NB3J6J 1	Ordinary Shares issued by the Share Issuer (ISIN	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran	As specifie d in the Share Warran	As specifie d in Share Warran	Three Busines s Days, as specifie

		code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)			t Condi tions	t Condi tions	Condi tions 2(A), 2(C)(i), 3(i) and 4	d in Share Warran t Condi tion 6	
497,949	DE000NB3J6 K9	Ordinary Shares issued by the Share Issuer (ISIN code: DE0006231 004) (Bloomberg code: IFX GY <Equity>)	Infineon Technologies AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6
497,950	DE000NB3J6 L7	Preferred Shares issued by the Share Issuer (ISIN code: DE0007664 039) (Bloomberg code: VOW3 GY <Equity>)	Volkswagen AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6
497,951	DE000NB3J6 M5	Preferred Shares issued by the Share Issuer (ISIN code: DE0007664 039) (Bloomberg code: VOW3 GY <Equity>)	Volkswagen AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6
497,952	DE000NB3J6 N3	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENE R6Y0) (Bloomberg code: ENR GY	Siemens Energy AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6

		<Equity>)						
497,953	DE000NB3J6 P8	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENE R6Y0) (Bloomberg code: ENR GY <Equity>)	Siemens Energy AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4
497,954	DE000NB3J6 Q6	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENE R6Y0) (Bloomberg code: ENR GY <Equity>)	Siemens Energy AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4
497,955	DE000NB3J6 R4	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENE R6Y0) (Bloomberg code: ENR GY <Equity>)	Siemens Energy AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4
497,956	DE000NB3J6 S2	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENE R6Y0) (Bloomberg code: ENR GY <Equity>)	Siemens Energy AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4
497,957	DE000NB3J6 T0	Ordinary Shares issued by the Share Issuer (ISIN code:	Siemens Energy AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant	As specified in the Share Warrant	As specified in Share Warrant Conditions

		DE000ENE R6Y0) (Bloomberg code: ENR GY <Equity>)				Condi tions	Condi tions	ons 2(A), 2(C)(i), 3(i) and 4	Share Warran t Condi tion 6
497,958	DE000NB3J6 U8	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENE R6Y0) (Bloomberg code: ENR GY <Equity>)	Siemens Energy AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6
497,959	DE000NB3J6 V6	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030 009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6
497,960	DE000NB3J6 W4	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030 009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6
497,961	DE000NB3J6 X2	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030 009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicab le	As specifie d in the Share Warran t Condi tions	As specifie d in the Share Warran t Condi tions	As specifie d in Share Warran t Condi tions 2(A), 2(C)(i), 3(i) and 4	Three Busines s Days, as specifie d in Share Warran t Condi tion 6
497,962	DE000NB3J6 Y0	Ordinary Shares	Rheinmetall AG	Deutsche Börse,	Not Applicab le	As specifie	As specifie	As specifie	Three Busines s

		issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)		Exchange Electronic Trading (Xetra)	le	in the Share Warrant Conditions	in the Share Warrant Conditions	in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Days, as specified in Share Warrant Condition 6
497,963	DE000NB3J6Z7	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,964	DE000NB3J602	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,965	DE000NB3J610	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,966	DE000NB3J628	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions	As specified in Share Warrant Conditions 2(A), 2(C)(i),	Three Business Days, as specified in Share Warrant

		code: RHM GY <Equity>)					3(i) and 4	Condition 6
497,967	DE000NB3J636	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,968	DE000NB3J644	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,969	DE000NB3J651	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6
497,970	DE000NB3J669	Ordinary Shares issued by the Share Issuer (ISIN code: DE0007030009) (Bloomberg code: RHM GY <Equity>)	Rheinmetall AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Share Warrant Conditions	As specified in the Share Warrant Conditions 2(A), 2(C)(i), 3(i) and 4	Three Business Days, as specified in Share Warrant Condition 6

17	<b>Commodity Warrant Conditions</b>	Not Applicable
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18	<b>Government Bond Warrant Conditions</b>	Not Applicable
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Signed on behalf of the Issuer:

By: .....

*Duly authorised*

By: .....

*Duly authorised*

**PART B – OTHER INFORMATION****1 LISTING**

(i) Listing:	The Freiverkehr section of the Frankfurt Stock Exchange
(ii) Admission to trading:	Application is expected to be made by the Issuer (or on its behalf) for the Warrants to be admitted to trading on The Freiverkehr section of the Frankfurt Stock Exchange
(iii) Estimate of total expenses related to admission to trading:	EUR 500

**2 RATINGS**

Ratings:	The Warrants to be issued will not be rated
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**3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the offer of the Warrants has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

**4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i) Reasons for the offer	See “Use of Proceeds” wording in Securities Notes
(ii) Estimated total expenses	The terms of the Public Offer do not provide for any expenses and/or taxes to be charged to any purchaser of the Warrants

**5 INFORMATION CONCERNING THE UNDERLYING**

Underlying	Information on the underlying can be obtained from the below specified source.
BASF SE	The return on the Warrants is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Warrants. Fluctuations in the price of the Share will affect the value of the Warrants. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: BAS GY <Equity>)
Rheinmetall AG	The return on the Warrants is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Warrants. Fluctuations in the price of the Share will affect the value of the Warrants. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: RHM GY <Equity>)
Infineon Technologies AG	The return on the Warrants is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Warrants. Fluctuations in the price of the Share will affect the

	<p>value of the Warrants.</p> <p>Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: IFX GY &lt;Equity&gt;)</p>
Commerzbank AG	<p>The return on the Warrants is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Warrants. Fluctuations in the price of the Share will affect the value of the Warrants.</p> <p>Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: CBK GY &lt;Equity&gt;)</p>
Volkswagen AG	<p>The return on the Warrants is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Warrants. Fluctuations in the price of the Share will affect the value of the Warrants.</p> <p>Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: VOW3 GY &lt;Equity&gt;)</p>
Siemens Energy AG	<p>The return on the Warrants is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Warrants. Fluctuations in the price of the Share will affect the value of the Warrants.</p> <p>Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: ENR GY &lt;Equity&gt;)</p>

## 6 POST-ISSUANCE INFORMATION

Post-issuance information will be made available on the website of the Issuer [www.ingmarkets.de](http://www.ingmarkets.de), [www.ingsprinters.nl](http://www.ingsprinters.nl), [www.ingturbo.fr](http://www.ingturbo.fr) or any successor website. There is no assurance that the Issuer will continue to provide such information for the life of the Warrants

## 7 OPERATIONAL INFORMATION

(i) ISIN Code:	(ii) Common Code:	(iii) CFI:	(iv) FISN:	(v) Other relevant code:
DE000NB3J5L9	Not Applicable	Not Applicable	Not Applicable	NB3J5L
DE000NB3J5M7	Not Applicable	Not Applicable	Not Applicable	NB3J5M
DE000NB3J5N5	Not Applicable	Not Applicable	Not Applicable	NB3J5N
DE000NB3J5P0	Not Applicable	Not Applicable	Not Applicable	NB3J5P
DE000NB3J5Q8	Not Applicable	Not Applicable	Not Applicable	NB3J5Q
DE000NB3J5R6	Not Applicable	Not Applicable	Not Applicable	NB3J5R
DE000NB3J5S4	Not Applicable	Not Applicable	Not Applicable	NB3J5S
DE000NB3J5T2	Not Applicable	Not Applicable	Not Applicable	NB3J5T
DE000NB3J5U0	Not Applicable	Not Applicable	Not Applicable	NB3J5U
DE000NB3J5V8	Not Applicable	Not Applicable	Not Applicable	NB3J5V
DE000NB3J5W6	Not Applicable	Not Applicable	Not Applicable	NB3J5W
DE000NB3J5X4	Not Applicable	Not Applicable	Not Applicable	NB3J5X

DE000NB3J5Y2	Not Applicable	Not Applicable	Not Applicable	NB3J5Y
DE000NB3J5Z9	Not Applicable	Not Applicable	Not Applicable	NB3J5Z
DE000NB3J503	Not Applicable	Not Applicable	Not Applicable	NB3J50
DE000NB3J511	Not Applicable	Not Applicable	Not Applicable	NB3J51
DE000NB3J529	Not Applicable	Not Applicable	Not Applicable	NB3J52
DE000NB3J537	Not Applicable	Not Applicable	Not Applicable	NB3J53
DE000NB3J545	Not Applicable	Not Applicable	Not Applicable	NB3J54
DE000NB3J552	Not Applicable	Not Applicable	Not Applicable	NB3J55
DE000NB3J560	Not Applicable	Not Applicable	Not Applicable	NB3J56
DE000NB3J578	Not Applicable	Not Applicable	Not Applicable	NB3J57
DE000NB3J586	Not Applicable	Not Applicable	Not Applicable	NB3J58
DE000NB3J594	Not Applicable	Not Applicable	Not Applicable	NB3J59
DE000NB3J6A0	Not Applicable	Not Applicable	Not Applicable	NB3J6A
DE000NB3J6B8	Not Applicable	Not Applicable	Not Applicable	NB3J6B
DE000NB3J6C6	Not Applicable	Not Applicable	Not Applicable	NB3J6C
DE000NB3J6D4	Not Applicable	Not Applicable	Not Applicable	NB3J6D
DE000NB3J6E2	Not Applicable	Not Applicable	Not Applicable	NB3J6E
DE000NB3J6F9	Not Applicable	Not Applicable	Not Applicable	NB3J6F
DE000NB3J6G7	Not Applicable	Not Applicable	Not Applicable	NB3J6G
DE000NB3J6H5	Not Applicable	Not Applicable	Not Applicable	NB3J6H
DE000NB3J6J1	Not Applicable	Not Applicable	Not Applicable	NB3J6J
DE000NB3J6K9	Not Applicable	Not Applicable	Not Applicable	NB3J6K
DE000NB3J6L7	Not Applicable	Not Applicable	Not Applicable	NB3J6L
DE000NB3J6M5	Not Applicable	Not Applicable	Not Applicable	NB3J6M
DE000NB3J6N3	Not Applicable	Not Applicable	Not Applicable	NB3J6N
DE000NB3J6P8	Not Applicable	Not Applicable	Not Applicable	NB3J6P
DE000NB3J6Q6	Not Applicable	Not Applicable	Not Applicable	NB3J6Q
DE000NB3J6R4	Not Applicable	Not Applicable	Not Applicable	NB3J6R
DE000NB3J6S2	Not Applicable	Not Applicable	Not Applicable	NB3J6S
DE000NB3J6T0	Not Applicable	Not Applicable	Not Applicable	NB3J6T
DE000NB3J6U8	Not Applicable	Not Applicable	Not Applicable	NB3J6U
DE000NB3J6V6	Not Applicable	Not Applicable	Not Applicable	NB3J6V
DE000NB3J6W4	Not Applicable	Not Applicable	Not Applicable	NB3J6W
DE000NB3J6X2	Not Applicable	Not Applicable	Not Applicable	NB3J6X
DE000NB3J6Y0	Not Applicable	Not Applicable	Not Applicable	NB3J6Y
DE000NB3J6Z7	Not Applicable	Not Applicable	Not Applicable	NB3J6Z
DE000NB3J602	Not Applicable	Not Applicable	Not Applicable	NB3J60
DE000NB3J610	Not Applicable	Not Applicable	Not Applicable	NB3J61
DE000NB3J628	Not Applicable	Not Applicable	Not Applicable	NB3J62

DE000NB3J636	Not Applicable	Not Applicable	Not Applicable	NB3J63
DE000NB3J644	Not Applicable	Not Applicable	Not Applicable	NB3J64
DE000NB3J651	Not Applicable	Not Applicable	Not Applicable	NB3J65
DE000NB3J669	Not Applicable	Not Applicable	Not Applicable	NB3J66

(vi) Name of the Principal Warrant Agent	ING Bank N.V.
(vii) Trade date	21 August 2025

## 8 DISTRIBUTION

(i) Details of any clearing system other than Euroclear Netherlands:	Clearstream Banking AG, Eschborn
(a) details of the appropriate clearing code/number:	Not Applicable
(b) further details regarding the form of Warrants	European Warrants
(ii) Public offer:	An offer of Warrants may be made by the Issuer other than pursuant to Article 3(2) of the Prospectus Regulation in Germany, France, the Netherlands and Belgium (each a “ <b>Public Offer Jurisdiction</b> ” and together the “ <b>Public Offer Jurisdictions</b> ”).
(iii) Prohibition of Sales to EEA Retail Investors:	Not Applicable
(iv) Prohibition of Sales to UK Retail Investors:	Applicable
(v) Prohibition of Sales to Belgian Consumers:	Not Applicable

## 9 GENERAL

Conditions to which the offer is subject:	There is no subscription period and the offer of Warrants is not subject to any conditions imposed by the Issuer.
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## ANNEX

ISSUE SPECIFIC SUMMARY OF THE WARRANTS AND THE KEY INFORMATION DOCUMENT ARE AVAILABLE ON THE WEBITES OF THE ISSUER [WWW.INGMARKETS.DE](http://WWW.INGMARKETS.DE), [WWW.INGSPRINTERS.NL](http://WWW.INGSPRINTERS.NL) AND [WWW.INGTURBOS.FR](http://WWW.INGTURBOS.FR)