# ING Bank N.V. Legal entity identifier (LEI): 3TK20IVIUJ8J3ZU0QE75 Issue of

| Series<br>number of<br>the<br>Certificates | WKN<br>Code | ISIN Code    | Number of<br>Certificates<br>being issued | Title  |
|--|-------------|--------------|---|--|
| 149,698                                    | NG35T8      | DE000NG35T88 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,699                                    | NG35T9      | DE000NG35T96 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,700                                    | NG35UA      | DE000NG35UA9 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,701                                    | NG35UB      | DE000NG35UB7 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,702                                    | NG35UC      | DE000NG35UC5 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,703                                    | NG35UD      | DE000NG35UD3 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,704                                    | NG35UE      | DE000NG35UE1 | 250,000                                   | ING Long Index Open End Turbo Certificate    |
| 149,705                                    | NG35UF      | DE000NG35UF8 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,706                                    | NG35UG      | DE000NG35UG6 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,707                                    | NG35UH      | DE000NG35UH4 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,708                                    | NG35UJ      | DE000NG35UJ0 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,709                                    | NG35UK      | DE000NG35UK8 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,710                                    | NG35UL      | DE000NG35UL6 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,711                                    | NG35UM      | DE000NG35UM4 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,712                                    | NG35UN      | DE000NG35UN2 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,713                                    | NG35UP      | DE000NG35UP7 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,714                                    | NG35UQ      | DE000NG35UQ5 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,715                                    | NG35UR      | DE000NG35UR3 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,716                                    | NG35US      | DE000NG35US1 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,717                                    | NG35UT      | DE000NG35UT9 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,718                                    | NG35UU      | DE000NG35UU7 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |
| 149,719                                    | NG35UV      | DE000NG35UV5 | 250,000                                   | ING Long Index Open End Turbo<br>Certificate |

| 149,720 | NG35UW | DE000NG35UW3 | 250,000   | ING Long Index Open End Turbo                |
|---------|--------|--------------|-----------|--|
|         |        |              |           | Certificate                                  |
| 149,721 | NG35UX | DE000NG35UX1 | 250,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,722 | NG35UY | DE000NG35UY9 | 250,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,723 | NG35UZ | DE000NG35UZ6 | 250,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,724 | NG35U0 | DE000NG35U02 | 250,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,725 | NG35U1 | DE000NG35U10 | 250,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,726 | NG35U2 | DE000NG35U28 | 250,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,727 | NG35U3 | DE000NG35U36 | 250,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,728 | NG35U4 | DE000NG35U44 | 250,000   | ING Long Index Open End Turbo Certificate    |
| 149,729 | NG35U5 | DE000NG35U51 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,730 | NG35U6 | DE000NG35U69 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,731 | NG35U7 | DE000NG35U77 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,732 | NG35U8 | DE000NG35U85 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,733 | NG35U9 | DE000NG35U93 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,734 | NG35VA | DE000NG35VA7 | 150,000   | ING Long Index Open End Turbo Certificate    |
| 149,735 | NG35VB | DE000NG35VB5 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,736 | NG35VC | DE000NG35VC3 | 150,000   | ING Long Index Open End Turbo Certificate    |
| 149,737 | NG35VD | DE000NG35VD1 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,738 | NG35VE | DE000NG35VE9 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,739 | NG35VF | DE000NG35VF6 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,740 | NG35VG | DE000NG35VG4 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,741 | NG35VH | DE000NG35VH2 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,742 | NG35VJ | DE000NG35VJ8 | 150,000   | ING Long Index Open End Turbo<br>Certificate |
| 149,743 | NG35VK | DE000NG35VK6 | 150,000   | ING Long Index Open End Turbo Certificate    |
| 149,744 | NG35VL | DE000NG35VL4 | 150,000   | ING Long Index Open End Turbo Certificate    |
| 149,745 | NG35VM | DE000NG35VM2 | 1,000,000 | ING Long Index Open End Turbo Certificate    |
| 149,746 | NG35VN | DE000NG35VN0 | 1,000,000 | ING Long Index Open End Turbo Certificate    |
| 149,747 | NG35VP | DE000NG35VP5 | 1,000,000 | ING Long Index Open End Turbo<br>Certificate |

#### under the

#### **Certificates Programme**

Any person making or intending to make an offer of the Certificates may only do so:

- (i) in those Public Offer Jurisdictions mentioned in the Paragraph Distribution of Part B below, provided such person is of a kind specified in that paragraph; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 1 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Certificates in any other circumstances.

MiFID II product governance / Retail investors, professional investors and ECPs target market — Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Certificates has led to the conclusion that: (i) the target market for the Certificates is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Certificates to retail clients are appropriate – investment advice, portfolio management, non-advised sales and pure execution services – subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Certificates (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

EURO STOXX 50® (Price) Index is provided by Stoxx Ltd.. Stoxx Ltd. appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 of the Benchmarks Regulation.

DAX® Index is provided by Stoxx ltd. Stoxx ltd appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 of the Benchmarks Regulation.

Dow Jones Industrial Average Index is provided by S&P Dow Jones Indices LLC. S&P Dow Jones Indices LLC appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 of the Benchmarks Regulation.

#### PART A – CONTRACTUAL TERMS

These Final Terms have been prepared for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended, and must be read in conjunction with the base prospectus consisting of separate documents (i.e. (i) the securities note dated 8 May 2020 and its supplement(s) (if any) (the "Securities Note") and (ii) the registration document of ING Bank N.V. (the "Issuer") dated 27 March 2020, and its supplement(s) (if any)) (the

"Registration Document" and together with the Securities Note, the "Prospectus")) pertaining to the Issuer's Certificates Programme. Terms used herein shall be deemed to be defined as such for the purposes of the conditions set forth in the General Certificate Conditions and the relevant Product Conditions contained in the Prospectus which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129, as amended or superseded (the "Prospectus Regulation"). Full information on the Issuer and the offer of the Certificates is only available on the basis of the Prospectus, any supplements thereto and these Final Terms. The Prospectus and any supplements thereto are available for viewing at the Issuer's website (www.ingmarkets.com) and copies may be obtained from ING Bank N.V at Foppingadreef 7, 1102 BD Amsterdam, the Netherlands (E-mail: info@sprinters.nl) and are available for viewing on the websites www.ingmarkets.de, www.ingsprinters.nl and www.ingturbos.fr.

Prospective investors should carefully consider the section "Risk Factors" in the Prospectus.

## GENERAL DESCRIPTION OF THE CERTIFICATES

| (b) Whether or not the Certificates are to be consolidated and form a single series with the Certificates of an existing series:    2  | 1  | (a) Series number of the Certificates:  | As specified in the table below                  |  |  |  |
|--|----|---|--|--|--|--|
| Certificates, Share Certificates, Currency Certificates, Commodity Certificates, Fund Certificates, Government Bond Certificates or Index Futures Certificates:  (b) Whether such Certificates are Ended Certificates or Fixed Leverage.  (c) Whether such Certificates are Long Ended Certificates or Fixed Leverage.  (c) Whether such Certificates are Long Certificates or Short Certificates:  3 Number of Certificates being issued:  4 Issue Price per Certificate:  5 Trade Date:  6 Issue Date:  7 'as-if-and-when-issued' trading:  8 Current Financing Level on the Trade Date:  As specified in the table below  9 Current Spread on the Trade Date:  As specified in the table below  10 Maximum Spread:  11 Current Stop Loss Premium Rate on the Trade Date:  12 Maximum Premium:  As specified in the table below  13 Minimum Premium:  As specified in the table below  14 Stop Loss Price on the Trade Date:  As specified in the table below  15 Stop Loss Price on the Trade Date:  As specified in the table below  16 Entitlement:  As specified in the table below  17 Financing Level Currency:  As specified in the table below  18 Settlement Currency:  As specified in the table below  19 Exercise Time:  10 Cash Settlement Amount:  As specified in the table below  10 As specified in the table below  11 Exercise Time:  12 Cash Settlement Amount:  As specified in the table below   |    | consolidated and form a single series with the  | Not Applicable                                   |  |  |  |
| Certificates, Limited Certificates, Open End Turbo, Sprinter Best or Turbo Best)  (C) Whether such Certificates are Long Certificates or Short Certificates:    Control Certificates or Short Certificates:  | 2  | Certificates, Share Certificates, Currency<br>Certificates, Commodity Certificates, Fund<br>Certificates, Government Bond Certificates or |  |  |  |  |
| Certificates or Short Certificates:  3 Number of Certificates being issued: 4 Issue Price per Certificate: 5 Trade Date: 6 Issue Date: 7 "as-if-and-when-issued" trading: 8 Current Financing Level on the Trade Date: 9 Current Spread on the Trade Date: 10 Maximum Spread: 11 Current Stop Loss Premium Rate on the Trade Date: 12 Maximum Premium: 13 Minimum Premium: 14 Stop Loss Price on the Trade Date: 15 Stop Loss Price Rounding: 16 Entitlement: 17 As specified in the table below 18 Settlement Currency: 19 Exercise Time: 19 Exercise Time: 10 As specified in the table below 11 Current Stop Loss Price Conditions 12 Maximum Premium: 13 As specified in the table below 14 Stop Loss Price Rounding: 15 Stop Loss Price Rounding: 16 Entitlement: 17 Financing Level Currency: 18 Settlement Currency: 19 Exercise Time: 12 Cash Settlement Amount: 18 As specified in the Index Certificate Conditions   |    | Certificates, Limited Certificates, Open  | (Marketing name: Open End Turbo, Sprinter        |  |  |  |
| Issue Price per Certificate:  As specified in the table below  Trade Date:  Burnary 2021  Issue Date:  Issue  |    |   | Long Certificates                                |  |  |  |
| Trade Date:  1 Issue  | 3  | Number of Certificates being issued:  | As specified in the table below                  |  |  |  |
| Issue Date:  12 January 2021  7 "as-if-and-when-issued" trading:  8 Current Financing Level on the Trade Date:  9 Current Spread on the Trade Date:  10 Maximum Spread:  11 Current Stop Loss Premium Rate on the Trade Date:  12 Maximum Premium:  13 Minimum Premium:  14 Stop Loss Price on the Trade Date:  15 Stop Loss Price Rounding:  16 Entitlement:  17 Financing Level Currency:  18 Settlement Currency:  19 Exercise Time:  10 Loss Price Conditions  11 Lorange Date:  12 January 2021  As specified in the table below            | 4  | Issue Price per Certificate:  | As specified in the table below                  |  |  |  |
| 7 "as-if-and-when-issued" trading: 8 Current Financing Level on the Trade Date: 9 Current Spread on the Trade Date: 10 Maximum Spread: 11 Current Stop Loss Premium Rate on the Trade Date: 12 Maximum Premium: 13 Minimum Premium: 14 Stop Loss Price on the Trade Date: 15 Stop Loss Price Rounding: 16 Entitlement: 17 Financing Level Currency: 18 Settlement Currency: 19 Exercise Time: 10 Not Applicable As specified in the table below  | 5  | Trade Date:   | 08 January 2021                                  |  |  |  |
| Current Financing Level on the Trade Date:  As specified in the table below  Current Spread on the Trade Date:  As specified in the table below  As specified in the table below  Current Stop Loss Premium Rate on the Trade Date:  As specified in the table below  Entitlement:  As specified in the table below  Entitlement:  As specified in the table below  Eurent Currency:  Eurent Currency:  Eurent Currency:  Eurent Currency:  Eurent Currency:  Eurent Currency:  As specified in the table below  | 6  | Issue Date:   | 12 January 2021                                  |  |  |  |
| Current Spread on the Trade Date:  As specified in the table below  As specified in the table below  Current Stop Loss Premium Rate on the Trade Date:  As specified in the table below  Entitlement:  As specified in the table below  Entitlement:  As specified in the table below  EUR  EUR  Cash Settlement Amount:  As specified in the Index Certificate Conditions   | 7  | "as-if-and-when-issued" trading:  | Not Applicable                                   |  |  |  |
| Maximum Spread:  Current Stop Loss Premium Rate on the Trade Date:  Maximum Premium:  As specified in the table below  Minimum Premium:  As specified in the table below  Stop Loss Price on the Trade Date:  As specified in the table below  Stop Loss Price Rounding:  As specified in the table below  Entitlement:  As specified in the table below  As specified in the table below  Eurency:  EUR  Exercise Time:  12:00 AM Central European Time  As specified in the Index Certificate Conditions  | 8  | Current Financing Level on the Trade Date:  | As specified in the table below                  |  |  |  |
| Current Stop Loss Premium Rate on the Trade Date:  As specified in the table below  Maximum Premium: As specified in the table below  Stop Loss Price on the Trade Date: As specified in the table below  Stop Loss Price Rounding: As specified in the table below  Stop Loss Price Rounding: As specified in the table below  Stop Loss Price Rounding: As specified in the table below  Financing Level Currency: As specified in the table below  EUR  EUR  Settlement Currency:  EUR  Cash Settlement Amount: As specified in the Index Certificate Conditions  | 9  | Current Spread on the Trade Date:   | As specified in the table below                  |  |  |  |
| Date:    Date: | 10 | Maximum Spread:   | As specified in the table below                  |  |  |  |
| Minimum Premium:  As specified in the table below  Stop Loss Price on the Trade Date:  As specified in the table below  Stop Loss Price Rounding:  As specified in the table below  Entitlement:  As specified in the table below  Financing Level Currency:  As specified in the table below  Eurer Eurer Eurer Eurer Eurer Eurer European Time  Cash Settlement Amount:  As specified in the Index Certificate Conditions  | 11 | •   | As specified in the table below                  |  |  |  |
| Stop Loss Price on the Trade Date:  As specified in the table below  Stop Loss Price Rounding:  As specified in the table below  Entitlement:  As specified in the table below  Financing Level Currency:  As specified in the table below  EUR  Eurerise Time:  12:00 AM Central European Time  Cash Settlement Amount:  As specified in the Index Certificate Conditions   | 12 | Maximum Premium:  | As specified in the table below                  |  |  |  |
| Stop Loss Price Rounding:  As specified in the table below  Entitlement:  As specified in the table below  Financing Level Currency:  As specified in the table below  EUR  Eurcise Time:  12:00 AM Central European Time  Cash Settlement Amount:  As specified in the Index Certificate Conditions   | 13 | Minimum Premium:  | As specified in the table below                  |  |  |  |
| 16 Entitlement: As specified in the table below 17 Financing Level Currency: As specified in the table below 18 Settlement Currency: EUR 19 Exercise Time: 12:00 AM Central European Time 20 Cash Settlement Amount: As specified in the Index Certificate Conditions  | 14 | Stop Loss Price on the Trade Date:  | As specified in the table below                  |  |  |  |
| Financing Level Currency:  As specified in the table below  EUR  Exercise Time:  12:00 AM Central European Time  Cash Settlement Amount:  As specified in the Index Certificate Conditions   | 15 | Stop Loss Price Rounding:   | As specified in the table below                  |  |  |  |
| 18 Settlement Currency: EUR  19 Exercise Time: 12:00 AM Central European Time  20 Cash Settlement Amount: As specified in the Index Certificate Conditions   | 16 | Entitlement:  | As specified in the table below                  |  |  |  |
| 19 Exercise Time: 12:00 AM Central European Time 20 Cash Settlement Amount: As specified in the Index Certificate Conditions   | 17 | Financing Level Currency:   | As specified in the table below                  |  |  |  |
| 20 Cash Settlement Amount: As specified in the Index Certificate Conditions  | 18 | Settlement Currency:  | EUR  |  |  |  |
|  | 19 | Exercise Time:  | 12:00 AM Central European Time                   |  |  |  |
| 21 Final Valuation Date: Not Applicable  | 20 | Cash Settlement Amount:   | As specified in the Index Certificate Conditions |  |  |  |
|  | 21 | Final Valuation Date:   | Not Applicable                                   |  |  |  |

| 22 | Valuation Date(s):   | Annually, commencing on the date one year after the Issue Date. |
|----|--|---|
| 23 | Applicable Business Day Centre(s) for the purposes of the definition of "Business Day" | Amsterdam   |

| Series  | ISIN Code  | Number of   | Issue    | Current  | Curre | Maxim    | Current  | Maxim    | Minim  | Stop   | Stop     | Enti | Finan |
|---------|------------|-------------|----------|--|-------|----------|----------|----------|--------|--------|----------|------|-------|
| Numb    |            | Certificate | price    | Financi  | nt    | um       | Stop     | um       | um     | Loss   | Loss     | tlem | cing  |
| er of   |            | s being     | per      | ng   | Sprea | Sprea    | Loss     | Premi    | Premiu | Price  | Price    | ent  | Level |
| the     |            | issued      | Certifi  | Level  | d on  | d        | Premiu   | um       | m      | on the | Roun     |      | Curre |
| Certifi |            |             | cate     | on the   | the   |          | m Rate   |          |        | Trade  | ding     |      | ncy   |
| cates   |            |             |          | Trade  | Trade |          | on the   |          |        | Date   |          |      |       |
|         |            |             |          | Date   | Date  |          | Trade    |          |        |        |          |      |       |
|         |            |             |          |  |       |          | Date     |          |        |        |          | -    |       |
| 149,6   | DE000NG    | 250,000     | 1.58     | 13789.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13789. | 0.01     | 0.01 | EUR   |
| 98      | 35T88      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,6   | DE000NG    | 250,000     | 1.63     | 13784.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13784. | 0.01     | 0.01 | EUR   |
| 99      | 35T96      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 1.68     | 13779.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13779. | 0.01     | 0.01 | EUR   |
| 00      | 35UA9      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 1.73     | 13774.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13774. | 0.01     | 0.01 | EUR   |
| 01      | 35UB7      |             |          | 200000   |       |          |          | -0.0     | 0.0    | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 1.78     | 13769.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13769. | 0.01     | 0.01 | EUR   |
| 02      | 35UC5      | 250,000     | 1.70     | 200000   | 3.5   | 3.0      | 1.5      | 20.0     | 0.0    | 20000  | 0.01     | 0.01 | Lon   |
| 02      | 33003      |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 1.83     | 13764.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13764. | 0.01     | 0.01 | EUR   |
| 03      | 35UD3      | 230,000     | 1.03     | 200000   | 3.3   | 3.0      | 1.3      | 20.0     | 0.0    | 20000  | 0.01     | 0.01 | EUK   |
| 03      | 330D3      |             |          | 0000   |       |          |          |          |        |        |          |      |       |
| 1.40.7  | DEGGOVIC   | 250,000     | 1.00     | <del>                                     </del> | 2.5   | 5.0      | 1.5      | 200      | 0.0    | 00000  | 0.01     | 0.01 | ELID  |
| 149,7   | DE000NG    | 250,000     | 1.88     | 13759.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13759. | 0.01     | 0.01 | EUR   |
| 04      | 35UE1      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 1.93     | 13754.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13754. | 0.01     | 0.01 | EUR   |
| 05      | 35UF8      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 1.98     | 13749.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13749. | 0.01     | 0.01 | EUR   |
| 06      | 35UG6      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          | ļ        |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 2.03     | 13744.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13744. | 0.01     | 0.01 | EUR   |
| 07      | 35UH4      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 2.08     | 13739.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13739. | 0.01     | 0.01 | EUR   |
| 08      | 35UJ0      |             |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 2.13     | 13734.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13734. | 0.01     | 0.01 | EUR   |
| 09      | 35UK8      | <b>1</b>    |          | 200000   |       |          |          |          |        | 20000  |          |      |       |
|         |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 2.18     | 13729.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13729. | 0.01     | 0.01 | EUR   |
| 10      | 35UL6      |             |          | 200000   |       |          |          | 20.0     | 0.0    | 20000  |          |      |       |
| 1 - 0   |            |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
| 149,7   | DE000NG    | 250,000     | 2.23     | 13724.   | 3.5   | 5.0      | 1.5      | 20.0     | 0.0    | 13724. | 0.01     | 0.01 | EUR   |
| 11      | 35UM4      | 250,000     | 2.23     | 200000   | ]     | 3.0      | 1.5      | 20.0     | 0.0    | 20000  | 0.01     | 0.01 | LUK   |
| 11      | JJ () IVIT |             |          | 0000   |       |          |          |          |        | 00000  |          |      |       |
|         |            | L           | <u> </u> | 0000   |       | <u> </u> | <u> </u> | <u> </u> |        | 00000  | <u> </u> | 1    |       |

| 149,7               | DE000NG                   | 250,000 | 2.28  | 13719.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13719.                   | 0.01 | 0.01 | EUR  |
|---------------------|---------------------------|---------|-------|------------------|------|-----|------|------|-----|--------------------------|------|------|------|
| 149,7               | 35UN2                     | 230,000 | 2.20  | 200000           | 3.3  | 3.0 | 1.3  | 20.0 | 0.0 | 20000                    | 0.01 | 0.01 | LOK  |
| _                   |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.33  | 13714.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13714.                   | 0.01 | 0.01 | EUR  |
| 13                  | 35UP7                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.38  | 13709.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13709.                   | 0.01 | 0.01 | EUR  |
| 14                  | 35UQ5                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.43  | 13704.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13704.                   | 0.01 | 0.01 | EUR  |
| 15                  | 35UR3                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
| 140.7               | DE000NG                   | 250,000 | 2.40  | 0000             | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 00000                    | 0.01 | 0.01 | EUR  |
| 149,7<br>16         | 35US1                     | 250,000 | 2.48  | 13699.<br>200000 | 3.3  | 3.0 | 1.3  | 20.0 | 0.0 | 13699.<br>20000          | 0.01 | 0.01 | EUK  |
| 10                  | 33051                     |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.53  | 13694.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13694.                   | 0.01 | 0.01 | EUR  |
| 17                  | 35UT9                     | 250,000 | 2.33  | 200000           | 3.5  | 3.0 | 1    | 20.0 | 0.0 | 20000                    | 0.01 | 0.01 | Lon  |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.58  | 13689.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13689.                   | 0.01 | 0.01 | EUR  |
| 18                  | 35UU7                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.63  | 13684.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13684.                   | 0.01 | 0.01 | EUR  |
| 19                  | 35UV5                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     | 1    |      |     | 00000                    |      | 1    |      |
| 149,7               | DE000NG                   | 250,000 | 2.68  | 13679.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13679.                   | 0.01 | 0.01 | EUR  |
| 20                  | 35UW3                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
| 140.7               | DE000NG                   | 250,000 | 2.73  | 13674.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13674.                   | 0.01 | 0.01 | EUR  |
| 149,7<br>21         | 35UX1                     | 230,000 | 2.73  | 200000           | 3.3  | 3.0 | 1.3  | 20.0 | 0.0 | 20000                    | 0.01 | 0.01 | EUK  |
| 21                  | 33071                     |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.78  | 13669.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13669.                   | 0.01 | 0.01 | EUR  |
| 22                  | 35UY9                     | ,       |       | 200000           |      |     |      | -0.0 | 0.0 | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.83  | 13664.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13664.                   | 0.01 | 0.01 | EUR  |
| 23                  | 35UZ6                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.88  | 13659.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13659.                   | 0.01 | 0.01 | EUR  |
| 24                  | 35U02                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.93  |                  | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 00000                    | 0.01 | 0.01 | EUR  |
| 149, <i>1</i><br>25 | 35U10                     | 250,000 | 2.93  | 13654.<br>200000 | 3.3  | 3.0 | 1.3  | 20.0 | 0.0 | 13654.<br>20000          | 0.01 | 0.01 | EUK  |
| 23                  | 33010                     |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 2.98  | 13649.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13649.                   | 0.01 | 0.01 | EUR  |
| 26                  | 35U28                     |         |       | 200000           |      |     |      | 20.0 | 0.0 | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 3.03  | 13644.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13644.                   | 0.01 | 0.01 | EUR  |
| 27                  | 35U36                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
|                     |                           |         |       | 0000             |      |     |      |      |     | 00000                    |      |      |      |
| 149,7               | DE000NG                   | 250,000 | 3.08  | 13639.           | 3.5  | 5.0 | 1.5  | 20.0 | 0.0 | 13639.                   | 0.01 | 0.01 | EUR  |
| 28                  | 35U44                     |         |       | 200000           |      |     |      |      |     | 20000                    |      |      |      |
| 1.40.7              | DECOSTS                   | 150.000 | 1 1 1 | 0000             | 12.5 | 5.0 | 12.0 | 1    |     | 00000                    | 0.01 | 0.01 | TICE |
| 149,7               | DE000NG                   | 150,000 | 1.14  | 30689.           | 3.5  | 5.0 | 2.0  | 20.0 | 0.0 | 30689.                   | 0.01 | 0.01 | USD  |
|                     | 251151                    |         |       | 420000           | I    | I   | ı    | 1    | 1   | 42000                    | 1    | 1    | 1    |
| 29                  | 35U51                     |         |       |                  |      |     |      |      |     | 00000                    |      |      |      |
| 29                  |                           | 150,000 | 1 24  | 0000             | 2.5  | 5.0 | 2.0  | 20.0 | 0.0 | 00000<br>30664           | 0.01 | 0.01 | HCD  |
|                     | 35U51<br>DE000NG<br>35U69 | 150,000 | 1.34  |                  | 3.5  | 5.0 | 2.0  | 20.0 | 0.0 | 00000<br>30664.<br>42000 | 0.01 | 0.01 | USD  |

| 149,7<br>31 | DE000NG<br>35U77 | 150,000   | 1.55 | 30639.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30639.<br>42000<br>00000 | 0.01 | 0.01 | USD |
|-------------|------------------|-----------|------|--------------------------|-----|-----|-----|------|-----|--------------------------|------|------|-----|
| 149,7<br>32 | DE000NG<br>35U85 | 150,000   | 1.75 | 30614.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30614.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>33 | DE000NG<br>35U93 | 150,000   | 1.95 | 30589.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30589.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>34 | DE000NG<br>35VA7 | 150,000   | 2.16 | 30564.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30564.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>35 | DE000NG<br>35VB5 | 150,000   | 2.36 | 30539.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30539.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>36 | DE000NG<br>35VC3 | 150,000   | 2.56 | 30514.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30514.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>37 | DE000NG<br>35VD1 | 150,000   | 2.77 | 30489.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30489.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>38 | DE000NG<br>35VE9 | 150,000   | 2.97 | 30464.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30464.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>39 | DE000NG<br>35VF6 | 150,000   | 3.17 | 30439.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30439.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>40 | DE000NG<br>35VG4 | 150,000   | 3.38 | 30414.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30414.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>41 | DE000NG<br>35VH2 | 150,000   | 3.58 | 30389.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30389.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>42 | DE000NG<br>35VJ8 | 150,000   | 3.78 | 30364.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30364.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>43 | DE000NG<br>35VK6 | 150,000   | 3.99 | 30339.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30339.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>44 | DE000NG<br>35VL4 | 150,000   | 4.19 | 30314.<br>420000<br>0000 | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 30314.<br>42000<br>00000 | 0.01 | 0.01 | USD |
| 149,7<br>45 | DE000NG<br>35VM2 | 1,000,000 | 0.68 | 3548.9<br>100000<br>000  | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 3548.9<br>10000<br>0000  | 0.01 | 0.01 | EUR |
| 149,7<br>46 | DE000NG<br>35VN0 | 1,000,000 | 0.78 | 3538.9<br>100000<br>000  | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 3538.9<br>10000<br>0000  | 0.01 | 0.01 | EUR |
| 149,7<br>47 | DE000NG<br>35VP5 | 1,000,000 | 0.88 | 3528.9<br>100000<br>000  | 3.5 | 5.0 | 2.0 | 20.0 | 0.0 | 3528.9<br>10000<br>0000  | 0.01 | 0.01 | EUR |

# ADDITIONAL SPECIFIC PRODUCT RELATED PROVISIONS:

| 24 | <b>Index Certificate Provisions</b> | Applicable |
|----|-------------------------------------|------------|
|----|-------------------------------------|------------|

| Series       | ISIN Code   | (i) Details of the Index                     | (ii) Exchange                         | (iii) Notional                        |
|--------------|-------------|--|---------------------------------------|---------------------------------------|
| Number of    |             |  | ()                                    | Dividend Period                       |
| the          |             |  |                                       |                                       |
| Certificates |             |  |                                       |                                       |
| 149,698      | DE000NG35T8 | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 8           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             |  | Conditions                            | Conditions                            |
| 149,699      | DE000NG35T9 | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 6           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
| 149,700      | DE000NG35UA | DAX® Index (Bloomberg code: DAX              | Conditions As specified in the        | Conditions As specified in the        |
| 147,700      | 9           | <pre>Share index (Bloomberg code. DAX </pre> | Index Certificate                     | Index Certificate                     |
|              |             | ·lidex>)                                     | Conditions                            | Conditions                            |
| 149,701      | DE000NG35UB | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
| ,            | 7           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             |  | Conditions                            | Conditions                            |
| 149,702      | DE000NG35UC | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 5           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             |  | Conditions                            | Conditions                            |
| 149,703      | DE000NG35UD | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 3           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
| 149,704      | DE000NG35UE | DAX® Index (Bloomberg code: DAX              | Conditions As specified in the        | Conditions As specified in the        |
| 149,704      | 1           | · -  | Index Certificate                     | Index Certificate                     |
|              |             | <index>)</index>                             | Conditions                            | Conditions                            |
| 149,705      | DE000NG35UF | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
| , , , , ,    | 8           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             | maex )                                       | Conditions                            | Conditions                            |
| 149,706      | DE000NG35UG | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 6           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             |  | Conditions                            | Conditions                            |
| 149,707      | DE000NG35UH | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 4           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
| 149,708      | DE000NG35UJ | DAV® Index (Dlaambarg ands: DAV              | Conditions As specified in the        | Conditions As specified in the        |
| 149,708      | 0           | DAX® Index (Bloomberg code: DAX              | Index Certificate                     | Index Certificate                     |
|              |             | <index>)</index>                             | Conditions                            | Conditions                            |
| 149,709      | DE000NG35UK | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
| . ,          | 8           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             | mac.r )                                      | Conditions                            | Conditions                            |
| 149,710      | DE000NG35UL | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 6           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             | ·  | Conditions                            | Conditions                            |
| 149,711      | DE000NG35U  | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | M4          | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
| 140 712      | DECOMMENS   | DAVO Index (Disconders - 1- DAV              | Conditions As specified in the        | Conditions As specified in the        |
| 149,712      | DE000NG35UN | DAX® Index (Bloomberg code: DAX              | As specified in the Index Certificate | As specified in the Index Certificate |
|              | 2           | <index>)</index>                             | Conditions                            | Conditions                            |
| 149,713      | DE000NG35UP | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
| ,,,,,        | 7           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             | index j                                      | Conditions                            | Conditions                            |
| 149,714      | DE000NG35UQ | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 5           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
|              |             | ,  | Conditions                            | Conditions                            |
| 149,715      | DE000NG35UR | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | 3           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |
| 140.516      | DEGGG       |  | Conditions                            | Conditions                            |
| 149,716      | DE000NG35US | DAX® Index (Bloomberg code: DAX              | As specified in the                   | As specified in the                   |
|              | Ī           | <index>)</index>                             | Index Certificate                     | Index Certificate                     |

|           |               |  | Conditions          | Conditions          |
|-----------|---------------|--|---------------------|---------------------|
| 149,717   | DE000NG35UT   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
|           | 9             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               | ,  | Conditions          | Conditions          |
| 149,718   | DE000NG35UU   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
|           | 7             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               | index )                                  | Conditions          | Conditions          |
| 149,719   | DE000NG35UV   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
| ,, -,     | 5             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               | (midex)                                  | Conditions          | Conditions          |
| 149,720   | DE000NG35U    | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
| 147,720   | W3            |  | Index Certificate   | Index Certificate   |
|           | <b>VV</b> 3   | <index>)</index>                         | Conditions          | Conditions          |
| 140.721   | DE000NG35UX   | DAV®I I (Discustore and DAV              | As specified in the | As specified in the |
| 149,721   | DEUUUNGSSUA   | DAX® Index (Bloomberg code: DAX          | _                   | -                   |
|           | 1             | <index>)</index>                         | Index Certificate   | Index Certificate   |
| =         |               |  | Conditions          | Conditions          |
| 149,722   | DE000NG35UY   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
|           | 9             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               | -  | Conditions          | Conditions          |
| 149,723   | DE000NG35UZ   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
|           | 6             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               |  | Conditions          | Conditions          |
| 149,724   | DE000NG35U0   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
|           | 2             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               |  | Conditions          | Conditions          |
| 149,725   | DE000NG35U1   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
| . ,       | 0             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               | ·mucx- )                                 | Conditions          | Conditions          |
| 149,726   | DE000NG35U2   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
| 147,720   | 8             |  | Index Certificate   | Index Certificate   |
|           | 8             | <index>)</index>                         | Conditions          | Conditions          |
| 140.727   | DE000NG35U3   | DAVEL 1 (DI 1 1 DAV                      | 1                   |                     |
| 149,727   |               | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
|           | 6             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           | DE0001/0251/4 |  | Conditions          | Conditions          |
| 149,728   | DE000NG35U4   | DAX® Index (Bloomberg code: DAX          | As specified in the | As specified in the |
|           | 4             | <index>)</index>                         | Index Certificate   | Index Certificate   |
|           |               |  | Conditions          | Conditions          |
| 149,729   | DE000NG35U5   | Dow Jones Industrial Average Index       | As specified in the | As specified in the |
|           | 1             | (Bloomberg code: INDU <index>)</index>   | Index Certificate   | Index Certificate   |
|           |               |  | Conditions          | Conditions          |
| 149,730   | DE000NG35U6   | Dow Jones Industrial Average Index       | As specified in the | As specified in the |
|           | 9             | (Bloomberg code: INDU <index>)</index>   | Index Certificate   | Index Certificate   |
|           |               |  | Conditions          | Conditions          |
| 149,731   | DE000NG35U7   | Dow Jones Industrial Average Index       | As specified in the | As specified in the |
|           | 7             | (Bloomberg code: INDU <index>)</index>   | Index Certificate   | Index Certificate   |
|           |               | )  | Conditions          | Conditions          |
| 149,732   | DE000NG35U8   | Dow Jones Industrial Average Index       | As specified in the | As specified in the |
| , -       | 5             | (Bloomberg code: INDU <index>)</index>   | Index Certificate   | Index Certificate   |
|           |               | (Diodinoeig code, INDO \linex/)          | Conditions          | Conditions          |
| 149,733   | DE000NG35U9   | Dow Jones Industrial Average Index       | As specified in the | As specified in the |
| ,,,,,,,   | 3             | _  | Index Certificate   | Index Certificate   |
|           |               | (Bloomberg code: INDU <index>)</index>   | Conditions          | Conditions          |
| 149,734   | DE000MC25WA   | Dow Iones Industrial Assessed Industrial | As specified in the | As specified in the |
| 147,/34   | DE000NG35VA   | Dow Jones Industrial Average Index       |                     | _                   |
|           | 7             | (Bloomberg code: INDU <index> )</index>  | Index Certificate   | Index Certificate   |
| 1.10.=2.5 | DD0000000     | <u> </u>                                 | Conditions          | Conditions          |
| 149,735   | DE000NG35VB   | Dow Jones Industrial Average Index       | As specified in the | As specified in the |
|           | 5             | (Bloomberg code: INDU <index>)</index>   | Index Certificate   | Index Certificate   |
|           |               | ,  | Conditions          | Conditions          |
| 149,736   | DE000NG35VC   | Dow Jones Industrial Average Index       | As specified in the | As specified in the |
|           |               |  | Index Certificate   | Index Certificate   |

|         |              |   | Conditions          | Conditions          |
|---------|--------------|---|---------------------|---------------------|
| 149,737 | DE000NG35VD  | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         | 1            | (Bloomberg code: INDU <index>)</index>  | Index Certificate   | Index Certificate   |
|         |              | , ,                                     | Conditions          | Conditions          |
| 149,738 | DE000NG35VE  | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         | 9            | (Bloomberg code: INDU <index>)</index>  | Index Certificate   | Index Certificate   |
|         |              | ,                                       | Conditions          | Conditions          |
| 149,739 | DE000NG35VF  | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         | 6            | (Bloomberg code: INDU <index>)</index>  | Index Certificate   | Index Certificate   |
|         |              | ,                                       | Conditions          | Conditions          |
| 149,740 | DE000NG35VG  | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         | 4            | (Bloomberg code: INDU <index> )</index> | Index Certificate   | Index Certificate   |
|         |              | ,                                       | Conditions          | Conditions          |
| 149,741 | DE000NG35VH  | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         | 2            | (Bloomberg code: INDU <index>)</index>  | Index Certificate   | Index Certificate   |
|         |              | ,                                       | Conditions          | Conditions          |
| 149,742 | DE000NG35VJ8 | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         |              | (Bloomberg code: INDU <index>)</index>  | Index Certificate   | Index Certificate   |
|         |              |   | Conditions          | Conditions          |
| 149,743 | DE000NG35VK  | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         | 6            | (Bloomberg code: INDU <index>)</index>  | Index Certificate   | Index Certificate   |
|         |              |   | Conditions          | Conditions          |
| 149,744 | DE000NG35VL  | Dow Jones Industrial Average Index      | As specified in the | As specified in the |
|         | 4            | (Bloomberg code: INDU <index>)</index>  | Index Certificate   | Index Certificate   |
|         |              |   | Conditions          | Conditions          |
| 149,745 | DE000NG35VM  | EURO STOXX 50® (Price) Index            | As specified in the | As specified in the |
|         | 2            | (Bloomberg code: SX5E <index> )</index> | Index Certificate   | Index Certificate   |
|         |              | ,                                       | Conditions          | Conditions          |
| 149,746 | DE000NG35VN  | EURO STOXX 50® (Price) Index            | As specified in the | As specified in the |
|         | 0            | (Bloomberg code: SX5E <index> )</index> | Index Certificate   | Index Certificate   |
|         |              | ,                                       | Conditions          | Conditions          |
| 149,747 | DE000NG35VP  | EURO STOXX 50® (Price) Index            | As specified in the | As specified in the |
|         | 5            | (Bloomberg code: SX5E <index> )</index> | Index Certificate   | Index Certificate   |
|         |              |   | Conditions          | Conditions          |

| 25 | Share Certificate Provisions            | Not Applicable |
|----|---|----------------|
| 26 | <b>Currency Certificate Provisions</b>  | Not Applicable |
| 27 | <b>Commodity Certificate Provisions</b> | Not Applicable |
| 28 | Fund Certificate Provisions             | Not Applicable |
| 29 | Government Bond Certificate Provisions  | Not Applicable |

| 30 | Other Bond Certificate Provisions    | Not Applicable |
|----|--------------------------------------|----------------|
| 31 | Index Futures Certificate Provisions | Not Applicable |

| Signed on behalf of the Issuer: |
|---------------------------------|
| By:                             |
| Duly authorised                 |

| By: |  |  |  |  | •••• |  | •••• | •••• |  | •••• | ••••• |  | •••• | •••• | •••• |
|-----|--|--|--|--|------|--|------|------|--|------|-------|--|------|------|------|
|-----|--|--|--|--|------|--|------|------|--|------|-------|--|------|------|------|

Duly authorised

#### PART B - OTHER INFORMATION

#### 1 LISTING

| (i)   | Listing:  | The Freiverkehr section of the Frankfurt Stock Exchange   |
|-------|---|---|
| (ii)  | Admission to trading:                                       | Application is expected to be made by the Issuer (or on its behalf) for the Certificates to be admitted to trading on The Freiverkehr section of the Frankfurt Stock Exchange |
| (iii) | Estimate of total expenses related to admission to trading: | EUR 500   |

## 2 RATINGS

| Ratings: The Certificates to be issued will not be rated |
|--|
|--|

#### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

#### 4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

| (i) Reasons for the offer     | See "Use of Proceeds" wording in Base Prospectus  |
|-------------------------------|---|
| (ii) Estimated total expenses | The terms of the Public Offer do not provide for any expenses and/or taxes to be charged to any purchaser of the Certificates |

# 5 INFORMATION CONCERNING THE UNDERLYING

| Underlying                            | Information on the underlying can be obtained from the below   |  |  |
|---------------------------------------|--|--|--|
|                                       | specified source.  |  |  |
| Dow Jones Industrial Average<br>Index | The return on the Certificates is linked to the performance of the underlying Index. The price of the Index may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Index will affect the value of the Certificates.  Information and details of the past and future performance of the Index and its volatility can be obtained from Bloomberg (Bloomberg code: INDU <index>)</index> |  |  |
| DAX® Index                            | The return on the Certificates is linked to the performance of the underlying Index. The price of the Index may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Index will affect the value of the Certificates.  Information and details of the past and future performance of the Index and its volatility can be obtained from Bloomberg (Bloomberg code: DAX <index>)</index>  |  |  |

| EURO STOXX 50® (Price) | The return on the Certificates is linked to the performance of the   |
|------------------------|--|
| Index                  | underlying Index. The price of the Index may go down as well as up   |
|                        | throughout the life of the Certificates. Fluctuations in the price of the  |
|                        | Index will affect the value of the Certificates.   |
|                        | Information and details of the past and future performance of the Index and  |
|                        | its volatility can be obtained from Bloomberg (Bloomberg code: SX5E  |
|                        | <index>)</index>   |
|                        | , and the second |

## 6 POST-ISSUANCE INFORMATION

Post-issuance information will be made available on the website of the Issuer www.ingmarkets.de, www.ingsprinters.nl, www.ingturbo.fr or any succesor website. There is no assurance that the Issuer will continue to provide such information for the life of the Certificates.

## 7 OPERATIONAL INFORMATION

| ISIN Code    | (ii) Common Code | (iii) Other relevant code |
|--------------|------------------|---------------------------|
| DE000NG35T88 | Not Applicable   | NG35T8                    |
| DE000NG35T96 | Not Applicable   | NG35T9                    |
| DE000NG35UA9 | Not Applicable   | NG35UA                    |
| DE000NG35UB7 | Not Applicable   | NG35UB                    |
| DE000NG35UC5 | Not Applicable   | NG35UC                    |
| DE000NG35UD3 | Not Applicable   | NG35UD                    |
| DE000NG35UE1 | Not Applicable   | NG35UE                    |
| DE000NG35UF8 | Not Applicable   | NG35UF                    |
| DE000NG35UG6 | Not Applicable   | NG35UG                    |
| DE000NG35UH4 | Not Applicable   | NG35UH                    |
| DE000NG35UJ0 | Not Applicable   | NG35UJ                    |
| DE000NG35UK8 | Not Applicable   | NG35UK                    |
| DE000NG35UL6 | Not Applicable   | NG35UL                    |
| DE000NG35UM4 | Not Applicable   | NG35UM                    |
| DE000NG35UN2 | Not Applicable   | NG35UN                    |
| DE000NG35UP7 | Not Applicable   | NG35UP                    |
| DE000NG35UQ5 | Not Applicable   | NG35UQ                    |
| DE000NG35UR3 | Not Applicable   | NG35UR                    |
| DE000NG35US1 | Not Applicable   | NG35US                    |
| DE000NG35UT9 | Not Applicable   | NG35UT                    |
| DE000NG35UU7 | Not Applicable   | NG35UU                    |
| DE000NG35UV5 | Not Applicable   | NG35UV                    |
| DE000NG35UW3 | Not Applicable   | NG35UW                    |
| DE000NG35UX1 | Not Applicable   | NG35UX                    |
| DE000NG35UY9 | Not Applicable   | NG35UY                    |
| DE000NG35UZ6 | Not Applicable   | NG35UZ                    |
| DE000NG35U02 | Not Applicable   | NG35U0                    |
| DE000NG35U10 | Not Applicable   | NG35U1                    |
| DE000NG35U28 | Not Applicable   | NG35U2                    |
| DE000NG35U36 | Not Applicable   | NG35U3                    |
| DE000NG35U44 | Not Applicable   | NG35U4                    |
| DE000NG35U51 | Not Applicable   | NG35U5                    |

| DE000NG35U69 | Not Applicable | NG35U6 |
|--------------|----------------|--------|
| DE000NG35U77 | Not Applicable | NG35U7 |
| DE000NG35U85 | Not Applicable | NG35U8 |
| DE000NG35U93 | Not Applicable | NG35U9 |
| DE000NG35VA7 | Not Applicable | NG35VA |
| DE000NG35VB5 | Not Applicable | NG35VB |
| DE000NG35VC3 | Not Applicable | NG35VC |
| DE000NG35VD1 | Not Applicable | NG35VD |
| DE000NG35VE9 | Not Applicable | NG35VE |
| DE000NG35VF6 | Not Applicable | NG35VF |
| DE000NG35VG4 | Not Applicable | NG35VG |
| DE000NG35VH2 | Not Applicable | NG35VH |
| DE000NG35VJ8 | Not Applicable | NG35VJ |
| DE000NG35VK6 | Not Applicable | NG35VK |
| DE000NG35VL4 | Not Applicable | NG35VL |
| DE000NG35VM2 | Not Applicable | NG35VM |
| DE000NG35VN0 | Not Applicable | NG35VN |
| DE000NG35VP5 | Not Applicable | NG35VP |

| (iv) Name of the Principal Certificate Agent | ING Bank N.V. |
|--|---------------|
|--|---------------|

# 8 DISTRIBUTION

| (i)   | Details of any clearing system other than Euroclear Netherlands: | Clearstream Banking AG, Eschborn  |
|-------|--|---|
|       | (a) details of the appropriate clearing code/number:             | Not Applicable  |
|       | (b) further details regarding the form of Certificates           | European Certificates   |
| (ii)  | Non-exempt offer:  | An offer of Certificates may be made by the Issuer other than pursuant to Article 3(2) of the Prospectus Regulation in Germany, France, the Netherlands, Belgium, Spain and Italy (each a "Public Offer Jurisdiction" and together the "Public Offer Jurisdictions"). |
| (iii) | Prohibition of Sales to EEA and UK Retail Investors:             | Not Applicable  |

# 9 GENERAL

| Conditions to which the offer is subject: | There is no subscription period and the offer of         |
|---|--|
|   | Certificates is not subject to any conditions imposed by |
|   | the Issuer.  |

#### **ANNEX**

# ISSUE SPECIFIC SUMMARY OF THE CERTIFICATES AND THE KEY INFORMATION DOCUMENT ARE AVAILABLE ON THE WEBITES OF THE ISSUER WWW.INGMARKETS.DE, WWW.INGSPRINTERS.NL AND WWW.INGTURBOS.FR

#### Index Disclaimer

The Certificates are not sponsored, endorsed, sold or promoted by the Index or of the Index Sponsor and the Index Sponsor has not made any representation whatsoever, whether express or implied, either as to the results to be obtained from the use of the Index and/or the levels at which the Index stands at any particular time on any particular date or otherwise. The Index Sponsor shall not be liable (whether in negligence or otherwise) to any person for any error in the Index and the Index Sponsor are not under any obligation to advise any person of any error therein. The Index Sponsor has made no representation whatsoever, whether express or implied, as to the advisability of purchasing or assuming any risk in connection with the Certificates. Neither the Issuer nor the Calculation Agent shall have any liability to any person for any act or failure to act by the Index Sponsor in connection with the calculation, adjustment or maintenance of the Index. Neither the Issuer nor the Calculation Agent has any affiliation with or control over the Index or of the Index Sponsor or any control over the computation, composition or dissemination of the Index. Although the Issuer and the Calculation Agent will obtain information concerning the Index from publicly available sources they believe to be reliable, they will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Issuer or the Calculation Agent as to the accuracy, completeness and timeliness of information concerning the Index.