

**ING Bank N.V.****Legal entity identifier (LEI): 3TK20IVIUJ8J3ZU0QE75****Issue of**

<b>Series number of the Certificates</b>	<b>WKN Code</b>	<b>ISIN Code</b>	<b>Number of Certificates being issued</b>	<b>Title</b>
127,068	NG3GS0	DE000NG3GS04	1,000,000	ING Long Share Open End Turbo Certificate
127,069	NG3GS1	DE000NG3GS12	1,000,000	ING Long Share Open End Turbo Certificate
127,070	NG3GS2	DE000NG3GS20	1,000,000	ING Long Share Open End Turbo Certificate
127,071	NG3GS3	DE000NG3GS38	1,000,000	ING Long Share Open End Turbo Certificate
127,072	NG3GS4	DE000NG3GS46	1,000,000	ING Long Share Open End Turbo Certificate
127,073	NG3GS5	DE000NG3GS53	1,000,000	ING Long Share Open End Turbo Certificate
127,074	NG3GS6	DE000NG3GS61	1,000,000	ING Long Share Open End Turbo Certificate
127,075	NG3GS7	DE000NG3GS79	1,000,000	ING Long Share Open End Turbo Certificate
127,076	NG3GS8	DE000NG3GS87	1,000,000	ING Long Share Open End Turbo Certificate
127,077	NG3GS9	DE000NG3GS95	1,000,000	ING Long Share Open End Turbo Certificate
127,078	NG3GTA	DE000NG3GTA7	1,000,000	ING Long Share Open End Turbo Certificate
127,079	NG3GTB	DE000NG3GTB5	1,000,000	ING Long Share Open End Turbo Certificate
127,080	NG3GTC	DE000NG3GTC3	500,000	ING Long Share Open End Turbo Certificate
127,081	NG3GTD	DE000NG3GTD1	500,000	ING Long Share Open End Turbo Certificate
127,082	NG3GTE	DE000NG3GTE9	500,000	ING Long Share Open End Turbo Certificate
127,083	NG3GTF	DE000NG3GTF6	500,000	ING Long Share Open End Turbo Certificate
127,084	NG3GTG	DE000NG3GTG4	500,000	ING Long Share Open End Turbo Certificate
127,085	NG3GTH	DE000NG3GTH2	500,000	ING Long Share Open End Turbo Certificate
127,086	NG3GTJ	DE000NG3GTJ8	500,000	ING Long Share Open End Turbo Certificate
127,087	NG3GTK	DE000NG3GTK6	500,000	ING Long Share Open End Turbo Certificate
127,088	NG3GTL	DE000NG3GTL4	500,000	ING Long Share Open End Turbo Certificate
127,089	NG3GTM	DE000NG3GTM2	500,000	ING Long Share Open End Turbo Certificate

127,090	NG3GTN	DE000NG3GTN0	500,000	ING Long Share Open End Turbo Certificate
127,091	NG3GTP	DE000NG3GTP5	500,000	ING Long Share Open End Turbo Certificate
127,092	NG3GTQ	DE000NG3GTQ3	500,000	ING Long Share Open End Turbo Certificate
127,093	NG3GTR	DE000NG3GTR1	500,000	ING Long Share Open End Turbo Certificate
127,094	NG3GTS	DE000NG3GTS9	500,000	ING Long Share Open End Turbo Certificate
127,095	NG3GTT	DE000NG3GTT7	500,000	ING Long Share Open End Turbo Certificate
127,096	NG3GTU	DE000NG3GTU5	500,000	ING Long Share Open End Turbo Certificate
127,097	NG3GTV	DE000NG3GTV3	500,000	ING Long Share Open End Turbo Certificate
127,098	NG3GTW	DE000NG3GTW1	500,000	ING Long Share Open End Turbo Certificate
127,099	NG3GTX	DE000NG3GTX9	500,000	ING Long Share Open End Turbo Certificate
127,100	NG3GTY	DE000NG3GTY7	500,000	ING Long Share Open End Turbo Certificate
127,101	NG3GTZ	DE000NG3GTZ4	500,000	ING Long Share Open End Turbo Certificate
127,102	NG3GT0	DE000NG3GT03	500,000	ING Long Share Open End Turbo Certificate

**under the  
Certificates Programme**

Any person making or intending to make an offer of the Certificates may only do so:

- (i) in those Public Offer Jurisdictions mentioned in the Paragraph Distribution of Part B below, provided such person is of a kind specified in that paragraph; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 1 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Certificates in any other circumstances.

***MiFID II product governance / Retail investors, professional investors and ECPs target market** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Certificates has led to the conclusion that: (i) the target market for the Certificates is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, “**MiFID II**”); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Certificates to retail clients are appropriate - investment advice, portfolio management, non-advised sales and pure execution services - subject to the distributor’s suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Certificates (a “**distributor**”) should take into consideration the manufacturer’s*

*target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.*

## **PART A – CONTRACTUAL TERMS**

These Final Terms have been prepared for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended, and must be read in conjunction with the base prospectus consisting of separate documents (i.e. (i) the securities note dated 8 May 2020 and its supplement(s) (if any) (the “**Securities Note**”) and (ii) the registration document of ING Bank N.V. (the “**Issuer**”) dated 27 March 2020, and its supplement(s) (if any)) (the “**Registration Document**” and together with the Securities Note, the “**Prospectus**”) pertaining to the Issuer's Certificates Programme. Terms used herein shall be deemed to be defined as such for the purposes of the conditions set forth in the General Certificate Conditions and the relevant Product Conditions contained in the Prospectus which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129, as amended or superseded (the “**Prospectus Regulation**”). Full information on the Issuer and the offer of the Certificates is only available on the basis of the Prospectus, any supplements thereto and these Final Terms. The Prospectus and any supplements thereto are available for viewing at the Issuer's website ([www.ingmarkets.com](http://www.ingmarkets.com)) and copies may be obtained from ING Bank N.V. at Foppingadreef 7, 1102 BD Amsterdam, the Netherlands (E-mail: [info@sprinters.nl](mailto:info@sprinters.nl)) and are available for viewing on the websites [www.ingmarkets.de](http://www.ingmarkets.de), [www.ingsprinters.nl](http://www.ingsprinters.nl) and [www.ingturbos.fr](http://www.ingturbos.fr).

Prospective investors should carefully consider the section “Risk Factors” in the Prospectus.

**GENERAL DESCRIPTION OF THE CERTIFICATES**

1	(a) Series number of the Certificates:	As specified in the table below
	(b) Whether or not the Certificates are to be consolidated and form a single series with the Certificates of an existing series:	Not Applicable
2	(a) The type of Certificates which may be Index Certificates, Share Certificates, Currency Certificates, Commodity Certificates, Fund Certificates, Government Bond Certificates or Index Futures Certificates:	Share Certificates
	(b) Whether such Certificates are Best Certificates, Limited Certificates, Open Ended Certificates or Fixed Leverage.	Best Certificates (Marketing name: Open End Turbo, Sprinter Best or Turbo Best)
	(c) Whether such Certificates are Long Certificates or Short Certificates:	Long Certificates
3	Number of Certificates being issued:	As specified in the table below
4	Issue Price per Certificate:	As specified in the table below
5	Trade Date:	05 August 2020
6	Issue Date:	07 August 2020
7	"as-if-and-when-issued" trading:	Not Applicable
8	Current Financing Level on the Trade Date:	As specified in the table below
9	Current Spread on the Trade Date:	As specified in the table below
10	Maximum Spread:	As specified in the table below
11	Current Stop Loss Premium Rate on the Trade Date:	As specified in the table below
12	Maximum Premium:	As specified in the table below
13	Minimum Premium:	As specified in the table below
14	Stop Loss Price on the Trade Date:	As specified in the table below
15	Stop Loss Price Rounding:	As specified in the table below
16	Entitlement:	As specified in the table below
17	Financing Level Currency:	As specified in the table below
18	Settlement Currency:	EUR
19	Exercise Time:	12:00 AM Central European Time
20	Cash Settlement Amount:	As specified in the Share Certificate Conditions
21	Final Valuation Date:	Not Applicable

22	Valuation Date(s):	Annually, commencing on the date one year after the Issue Date.
23	Applicable Business Day Centre(s) for the purposes of the definition of "Business Day"	Amsterdam

Series Number of the Certificates	ISIN Code	Number of Certificates being issued	Issue price per Certificate	Current Financing Level on the Trade Date	Current Spread on the Trade Date	Maximum Spread	Current Stop Loss Premium Rate on the Trade Date	Maximum Premium	Minimum Premium	Stop Loss Price on the Trade Date	Stop Loss Price Rounding	Entitlement	Financing Level Currency
127,068	DE000NG3GS04	1,000,000	0.13	62.461800000	3.5	5.0	10.0	20.0	0.0	62.47000000	0.01	0.1	EUR
127,069	DE000NG3GS12	1,000,000	0.19	61.837200000	3.5	5.0	10.0	20.0	0.0	61.84000000	0.01	0.1	EUR
127,070	DE000NG3GS20	1,000,000	0.25	61.218900000	3.5	5.0	10.0	20.0	0.0	61.22000000	0.01	0.1	EUR
127,071	DE000NG3GS38	1,000,000	0.31	60.606800000	3.5	5.0	10.0	20.0	0.0	60.61000000	0.01	0.1	EUR
127,072	DE000NG3GS46	1,000,000	0.37	60.000800000	3.5	5.0	10.0	20.0	0.0	60.01000000	0.01	0.1	EUR
127,073	DE000NG3GS53	1,000,000	0.43	59.400800000	3.5	5.0	10.0	20.0	0.0	59.41000000	0.01	0.1	EUR
127,074	DE000NG3GS61	1,000,000	0.49	58.806800000	3.5	5.0	10.0	20.0	0.0	58.81000000	0.01	0.1	EUR
127,075	DE000NG3GS79	1,000,000	0.55	58.218800000	3.5	5.0	10.0	20.0	0.0	58.22000000	0.01	0.1	EUR
127,076	DE000NG3GS87	1,000,000	0.61	57.636700000	3.5	5.0	10.0	20.0	0.0	57.64000000	0.01	0.1	EUR
127,077	DE000NG3GS95	1,000,000	0.67	57.060400000	3.5	5.0	10.0	20.0	0.0	57.07000000	0.01	0.1	EUR
127,078	DE000NG3GTA7	1,000,000	0.72	56.489800000	3.5	5.0	10.0	20.0	0.0	56.49000000	0.01	0.1	EUR
127,079	DE000NG3GTB5	1,000,000	0.78	55.925000000	3.5	5.0	10.0	20.0	0.0	55.93000000	0.01	0.1	EUR
127,080	DE000NG3GTC3	500,000	0.25	81.570000000	3.5	5.0	7.5	20.0	0.0	81.57000000	0.01	0.1	EUR
127,081	DE000NG3GTD1	500,000	0.33	80.760000000	3.5	5.0	7.5	20.0	0.0	80.76000000	0.01	0.1	EUR

127,0 82	DE000NG 3GTE9	500,000	0.41	79.960 000000 0	3.5	5.0	7.5	20.0	0.0	79.960 000000 00	0.01	0.1	EUR
127,0 83	DE000NG 3GTF6	500,000	0.49	79.170 000000 0	3.5	5.0	7.5	20.0	0.0	79.170 000000 00	0.01	0.1	EUR
127,0 84	DE000NG 3GTG4	500,000	0.57	78.380 000000 0	3.5	5.0	7.5	20.0	0.0	78.380 000000 00	0.01	0.1	EUR
127,0 85	DE000NG 3GTH2	500,000	0.65	77.600 000000 0	3.5	5.0	7.5	20.0	0.0	77.600 000000 00	0.01	0.1	EUR
127,0 86	DE000NG 3GTJ8	500,000	0.72	76.830 000000 0	3.5	5.0	7.5	20.0	0.0	76.830 000000 00	0.01	0.1	EUR
127,0 87	DE000NG 3GTK6	500,000	0.8	76.070 000000 0	3.5	5.0	7.5	20.0	0.0	76.070 000000 00	0.01	0.1	EUR
127,0 88	DE000NG 3GTL4	500,000	0.88	75.310 000000 0	3.5	5.0	7.5	20.0	0.0	75.310 000000 00	0.01	0.1	EUR
127,0 89	DE000NG 3GTM2	500,000	0.95	74.560 000000 0	3.5	5.0	7.5	20.0	0.0	74.560 000000 00	0.01	0.1	EUR
127,0 90	DE000NG 3GTN0	500,000	1.02	73.820 000000 0	3.5	5.0	7.5	20.0	0.0	73.820 000000 00	0.01	0.1	EUR
127,0 91	DE000NG 3GTP5	500,000	1.1	73.090 000000 0	3.5	5.0	7.5	20.0	0.0	73.090 000000 00	0.01	0.1	EUR
127,0 92	DE000NG 3GTQ3	500,000	1.17	72.360 000000 0	3.5	5.0	7.5	20.0	0.0	72.360 000000 00	0.01	0.1	EUR
127,0 93	DE000NG 3GTR1	500,000	1.24	71.640 000000 0	3.5	5.0	7.5	20.0	0.0	71.640 000000 00	0.01	0.1	EUR
127,0 94	DE000NG 3GTS9	500,000	1.31	70.930 000000 0	3.5	5.0	7.5	20.0	0.0	70.930 000000 00	0.01	0.1	EUR
127,0 95	DE000NG 3GTT7	500,000	1.38	70.230 000000 0	3.5	5.0	7.5	20.0	0.0	70.230 000000 00	0.01	0.1	EUR
127,0 96	DE000NG 3GTU5	500,000	1.45	69.530 000000 0	3.5	5.0	7.5	20.0	0.0	69.530 000000 00	0.01	0.1	EUR
127,0 97	DE000NG 3GTV3	500,000	1.52	68.840 000000 0	3.5	5.0	7.5	20.0	0.0	68.840 000000 00	0.01	0.1	EUR
127,0 98	DE000NG 3GTW1	500,000	1.59	68.160 000000 0	3.5	5.0	7.5	20.0	0.0	68.160 000000 00	0.01	0.1	EUR
127,0 99	DE000NG 3GTX9	500,000	1.66	67.480 000000 0	3.5	5.0	7.5	20.0	0.0	67.480 000000 00	0.01	0.1	EUR
127,1 00	DE000NG 3GTY7	500,000	1.73	66.810 000000 0	3.5	5.0	7.5	20.0	0.0	66.810 000000 00	0.01	0.1	EUR

127,101	DE000NG3GTZ4	500,000	1.79	66.150000000	3.5	5.0	7.5	20.0	0.0	66.150000000	0.01	0.1	EUR
127,102	DE000NG3GT03	500,000	1.86	65.490000000	3.5	5.0	7.5	20.0	0.0	65.490000000	0.01	0.1	EUR

**ADDITIONAL SPECIFIC PRODUCT RELATED PROVISIONS:**

24	<b>Index Certificate Provisions</b>	Not Applicable
----	-------------------------------------	----------------

25	<b>Share Certificate Provisions</b>	Applicable
----	-------------------------------------	------------

Series Number of the Certificates	ISIN Code	(i) Share	(ii) Share Issuer	(iii) Exchange	(iv) Exchange Traded Fund	(v) Notional Dividend Period
127,068	DE000NG3GS04	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,069	DE000NG3GS12	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,070	DE000NG3GS20	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,071	DE000NG3GS38	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,072	DE000NG3GS46	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions

		(Bloomberg code: AIR FP <Equity>)				
127,073	DE000NG3GS53	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,074	DE000NG3GS61	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,075	DE000NG3GS79	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,076	DE000NG3GS87	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,077	DE000NG3GS95	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,078	DE000NG3GTA7	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190) (Bloomberg code: AIR FP <Equity>)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions
127,079	DE000NG3GTB5	Ordinary Shares issued by the Share Issuer (ISIN code: NL0000235190)	Airbus	Euronext Paris	Not Applicable	As specified in the Index Certificate Conditions



		(Bloomberg code: AIR FP <Equity>)				
127,080	DE000NG3GTC3	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,081	DE000NG3GTD1	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,082	DE000NG3GTE9	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,083	DE000NG3GTF6	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,084	DE000NG3GTG4	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,085	DE000NG3GTH2	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,086	DE000NG3GTJ8	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions

		(Bloomberg code: HEN3 GR <Equity>)				
127,087	DE000NG3GTK6	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,088	DE000NG3GTL4	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,089	DE000NG3GTM2	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,090	DE000NG3GTN0	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,091	DE000NG3GTP5	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,092	DE000NG3GTQ3	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,093	DE000NG3GTR1	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions

		(Bloomberg code: HEN3 GR <Equity>)				
127,094	DE000NG3GTS 9	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,095	DE000NG3GTT 7	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,096	DE000NG3GTU 5	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,097	DE000NG3GTV 3	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,098	DE000NG3GTW 1	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,099	DE000NG3GTX 9	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,100	DE000NG3GTY 7	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions

		(Bloomberg code: HEN3 GR <Equity>)				
127,101	DE000NG3GTZ4	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
127,102	DE000NG3GT03	Preferred Shares issued by the Share Issuer (ISIN code: DE0006048432) (Bloomberg code: HEN3 GR <Equity>)	Henkel AG & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
26	<b>Currency Certificate Provisions</b>		Not Applicable			
27	<b>Commodity Certificate Provisions</b>		Not Applicable			
28	<b>Fund Certificate Provisions</b>		Not Applicable			
29	<b>Government Bond Certificate Provisions</b>		Not Applicable			
30	<b>Other Bond Certificate Provisions</b>		Not Applicable			
31	<b>Index Futures Certificate Provisions</b>		Not Applicable			

Signed on behalf of the Issuer:

By: .....

*Duly authorised*

By: .....

*Duly authorised*

## PART B – OTHER INFORMATION

### 1 LISTING

(i) Listing:	The Freiverkehr section of the Frankfurt Stock Exchange
(ii) Admission to trading:	Application is expected to be made by the Issuer (or on its behalf) for the Certificates to be admitted to trading on The Freiverkehr section of the Frankfurt Stock Exchange
(iii) Estimate of total expenses related to admission to trading:	EUR 500

### 2 RATINGS

Ratings:	The Certificates to be issued will not be rated
----------	---

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the offer	See “Use of Proceeds” wording in Base Prospectus
(ii) Estimated total expenses	The terms of the Public Offer do not provide for any expenses and/or taxes to be charged to any purchaser of the Certificates

### 5 INFORMATION CONCERNING THE UNDERLYING

<b>Underlying</b>	<b>Information on the underlying can be obtained from the below specified source.</b>
Henkel AG & Co KGaA	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: HEN3 GR <Equity>)
Airbus	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: AIR FP <Equity>)

## 6 POST-ISSUANCE INFORMATION

Post-issuance information will be made available on the website of the Issuer [www.ingmarkets.de](http://www.ingmarkets.de), [www.ingsprinters.nl](http://www.ingsprinters.nl), [www.ingturbo.fr](http://www.ingturbo.fr) or any successor website. There is no assurance that the Issuer will continue to provide such information for the life of the Certificates.

## 7 OPERATIONAL INFORMATION

ISIN Code	(ii) Common Code	(iii) Other relevant code
DE000NG3GS04	Not Applicable	NG3GS0
DE000NG3GS12	Not Applicable	NG3GS1
DE000NG3GS20	Not Applicable	NG3GS2
DE000NG3GS38	Not Applicable	NG3GS3
DE000NG3GS46	Not Applicable	NG3GS4
DE000NG3GS53	Not Applicable	NG3GS5
DE000NG3GS61	Not Applicable	NG3GS6
DE000NG3GS79	Not Applicable	NG3GS7
DE000NG3GS87	Not Applicable	NG3GS8
DE000NG3GS95	Not Applicable	NG3GS9
DE000NG3GTA7	Not Applicable	NG3GTA
DE000NG3GTB5	Not Applicable	NG3GTB
DE000NG3GTC3	Not Applicable	NG3GTC
DE000NG3GTD1	Not Applicable	NG3GTD
DE000NG3GTE9	Not Applicable	NG3GTE
DE000NG3GTF6	Not Applicable	NG3GTF
DE000NG3GTG4	Not Applicable	NG3GTG
DE000NG3GTH2	Not Applicable	NG3GTH
DE000NG3GTJ8	Not Applicable	NG3GTJ
DE000NG3GTK6	Not Applicable	NG3GTK
DE000NG3GTL4	Not Applicable	NG3GTL
DE000NG3GTM2	Not Applicable	NG3GTM
DE000NG3GTN0	Not Applicable	NG3GTN
DE000NG3GTP5	Not Applicable	NG3GTP
DE000NG3GTQ3	Not Applicable	NG3GTQ
DE000NG3GTR1	Not Applicable	NG3GTR
DE000NG3GTS9	Not Applicable	NG3GTS
DE000NG3GTT7	Not Applicable	NG3GTT
DE000NG3GTU5	Not Applicable	NG3GTU
DE000NG3GTV3	Not Applicable	NG3GTV
DE000NG3GTW1	Not Applicable	NG3GTW
DE000NG3GTX9	Not Applicable	NG3GTX
DE000NG3GTY7	Not Applicable	NG3GTY
DE000NG3GTZ4	Not Applicable	NG3GTZ
DE000NG3GT03	Not Applicable	NG3GT0

(iv) Name of the Principal Certificate Agent	ING Bank N.V.
--	---------------

## 8 DISTRIBUTION

(i) Details of any clearing system other than Euroclear Netherlands:	Clearstream Banking AG, Eschborn
(a) details of the appropriate clearing code/number:	Not Applicable
(b) further details regarding the form of Certificates	European Certificates
(ii) Non-exempt offer:	An offer of Certificates may be made by the Issuer other than pursuant to Article 3(2) of the Prospectus Regulation in Germany, France, the Netherlands, Belgium, Spain and Italy (each a “ <b>Public Offer Jurisdiction</b> ” and together the “ <b>Public Offer Jurisdictions</b> ”).
(iii) Prohibition of Sales to EEA and UK Retail Investors:	Not Applicable

## 9 GENERAL

Conditions to which the offer is subject:	There is no subscription period and the offer of Certificates is not subject to any conditions imposed by the Issuer.
---	---

**ANNEX**

**ISSUE SPECIFIC SUMMARY OF THE CERTIFICATES AND THE KEY INFORMATION DOCUMENT ARE AVAILABLE ON THE WEBSITES OF THE ISSUER [WWW.INGMARKETS.DE](http://WWW.INGMARKETS.DE), [WWW.INGSPRINTERS.NL](http://WWW.INGSPRINTERS.NL) AND [WWW.INGTURBOS.FR](http://WWW.INGTURBOS.FR)**