

**ING Bank N.V.**  
**Legal entity identifier (LEI): 3TK20IVIUJ8J3ZU0QE75**  
**Issue of**

<b>Series number of the Certificates</b>	<b>WKN Code</b>	<b>ISIN Code</b>	<b>Number of Certificates being issued</b>	<b>Title</b>
158,407	NG4DCD	DE000NG4DCD2	1,000,000	ING Long Share Open End Turbo Certificate
158,408	NG4DCE	DE000NG4DCE0	1,000,000	ING Long Share Open End Turbo Certificate
158,409	NG4DCF	DE000NG4DCF7	1,000,000	ING Long Share Open End Turbo Certificate
158,410	NG4DCG	DE000NG4DCG5	500,000	ING Long Share Open End Turbo Certificate
158,411	NG4DCH	DE000NG4DCH3	500,000	ING Long Share Open End Turbo Certificate
158,412	NG4DCJ	DE000NG4DCJ9	500,000	ING Long Share Open End Turbo Certificate
158,413	NG4DCK	DE000NG4DCK7	500,000	ING Long Share Open End Turbo Certificate
158,414	NG4DCL	DE000NG4DCL5	2,000,000	ING Long Share Open End Turbo Certificate
158,415	NG4DCM	DE000NG4DCM3	2,000,000	ING Long Share Open End Turbo Certificate
158,416	NG4DCN	DE000NG4DCN1	2,000,000	ING Long Share Open End Turbo Certificate
158,417	NG4DCP	DE000NG4DCP6	2,000,000	ING Long Share Open End Turbo Certificate
158,418	NG4DCQ	DE000NG4DCQ4	2,000,000	ING Long Share Open End Turbo Certificate
158,419	NG4DCR	DE000NG4DCR2	500,000	ING Long Share Open End Turbo Certificate
158,420	NG4DCS	DE000NG4DCS0	500,000	ING Long Share Open End Turbo Certificate
158,421	NG4DCT	DE000NG4DCT8	500,000	ING Long Share Open End Turbo Certificate
158,422	NG4DCU	DE000NG4DCU6	500,000	ING Long Share Open End Turbo Certificate
158,423	NG4DCV	DE000NG4DCV4	500,000	ING Long Share Open End Turbo Certificate
158,424	NG4DCW	DE000NG4DCW2	500,000	ING Long Share Open End Turbo Certificate
158,425	NG4DCX	DE000NG4DCX0	500,000	ING Long Share Open End Turbo Certificate
158,426	NG4DCY	DE000NG4DCY8	500,000	ING Long Share Open End Turbo Certificate
158,427	NG4DCZ	DE000NG4DCZ5	500,000	ING Long Share Open End Turbo Certificate
158,428	NG4DC0	DE000NG4DC04	500,000	ING Long Share Open End Turbo Certificate
158,429	NG4DC1	DE000NG4DC12	500,000	ING Long Share Open End Turbo Certificate

				Certificate
158,430	NG4DC2	DE000NG4DC20	500,000	ING Long Share Open End Turbo Certificate
158,431	NG4DC3	DE000NG4DC38	500,000	ING Long Share Open End Turbo Certificate
158,432	NG4DC4	DE000NG4DC46	500,000	ING Long Share Open End Turbo Certificate
158,433	NG4DC5	DE000NG4DC53	500,000	ING Long Share Open End Turbo Certificate
158,434	NG4DC6	DE000NG4DC61	500,000	ING Long Share Open End Turbo Certificate
158,435	NG4DC7	DE000NG4DC79	500,000	ING Long Share Open End Turbo Certificate
158,436	NG4DC8	DE000NG4DC87	500,000	ING Long Share Open End Turbo Certificate
158,437	NG4DC9	DE000NG4DC95	500,000	ING Long Share Open End Turbo Certificate
158,438	NG4DDA	DE000NG4DDA6	500,000	ING Long Share Open End Turbo Certificate
158,439	NG4DDB	DE000NG4DDB4	500,000	ING Long Share Open End Turbo Certificate

**under the  
Certificates Programme**

Any person making or intending to make an offer of the Certificates may only do so:

- (i) in those Non-exempt Offer Jurisdictions mentioned in the Paragraph Distribution of Part B below, provided such person is a Dealer or Authorised Offeror (as such terms is defined in the Prospectus) and that such offer is made during the Offer Period specified in that paragraph and that any conditions relevant the use of the Prospectus are complied with; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Certificates in any other circumstances.

***MiFID II product governance / Retail investors, professional investors and ECPs target market** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Certificates has led to the conclusion that: (i) the target market for the Certificates is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, “**MiFID II**”); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Certificates to retail clients are appropriate - investment advice, portfolio management, non-advised sales and pure execution services - subject to the distributor’s suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Certificates (a “**distributor**”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels, subject to the distributor’s suitability and*

*appropriateness obligations under MiFID II, as applicable.*

**UK MIFIR product governance / Retail investors, professional investors and ECPs target market** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Certificates has led to the conclusion that: (i) the target market for the Certificates is retail clients, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (“COBS”) and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA (“UK MiFIR”); **EITHER** and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Certificates to retail clients are appropriate - investment advice, portfolio management, non-advised sales, and pure execution services, subject to the distributor’s suitability and appropriateness obligations under COBS, as applicable. Any person subsequently offering, selling or recommending the Certificates (a “distributor”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the “UK MiFIR Product Governance Rules”) is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels, subject to the distributor’s suitability and appropriateness obligations under COBS, as applicable.

## **PART A – CONTRACTUAL TERMS**

These Final Terms have been prepared for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended, and must be read in conjunction with the base prospectus consisting of separate documents (i.e. (i) the securities note dated 16 April 2021 and its supplement(s) (if any) (the “**Securities Note**”) and (ii) the registration document of ING Bank N.V. (the “**Issuer**”) dated 26 March 2021, and its supplement(s) (if any)) (the “**Registration Document**” and together with the Securities Note, the “**Prospectus**”) pertaining to the Issuer’s Certificates Programme. Terms used herein shall be deemed to be defined as such for the purposes of the conditions set forth in the General Certificate Conditions and the relevant Product Conditions contained in the Prospectus which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129, as amended or superseded (the “**Prospectus Regulation**”). Full information on the Issuer and the offer of the Certificates is only available on the basis of the Prospectus, any supplements thereto and these Final Terms. The Prospectus and any supplements thereto are available for viewing at the Issuer’s website ([www.ingmarkets.com](http://www.ingmarkets.com)) and copies may be obtained from ING Bank N.V. at Foppingadreef 7, 1102 BD Amsterdam, the Netherlands (E-mail: [info@sprinters.nl](mailto:info@sprinters.nl)) and are available for viewing on the websites [www.ingmarkets.de](http://www.ingmarkets.de), [www.ingsprinters.nl](http://www.ingsprinters.nl) and [www.ingturbos.fr](http://www.ingturbos.fr).

Prospective investors should carefully consider the section “Risk Factors” in the Prospectus.

**GENERAL DESCRIPTION OF THE CERTIFICATES**

1	(a) Series number of the Certificates:	As specified in the table below
	(b) Whether or not the Certificates are to be consolidated and form a single series with the Certificates of an existing series:	Not Applicable
2	(a) The type of Certificates which may be Index Certificates, Share Certificates, Currency Certificates, Commodity Certificates, Fund Certificates, Government Bond Certificates or Index Futures Certificates:	Share Certificates
	(b) Whether such Certificates are Best Certificates, Limited Certificates, Open Ended Certificates or Fixed Leverage.	Best Certificates (Marketing name: Open End Turbo, Sprinter Best or Turbo Best)
	(c) Whether such Certificates are Long Certificates or Short Certificates:	Long Certificates
3	Number of Certificates being issued:	As specified in the table below
4	Issue Price per Certificate:	As specified in the table below
5	Trade Date:	04 May 2021
6	Issue Date:	06 May 2021
7	"as-if-and-when-issued" trading:	Not Applicable
8	Current Financing Level on the Trade Date:	As specified in the table below
9	Current Spread on the Trade Date:	As specified in the table below
10	Maximum Spread:	As specified in the table below
11	Current Stop Loss Premium Rate on the Trade Date:	As specified in the table below
12	Maximum Premium:	As specified in the table below
13	Minimum Premium:	As specified in the table below
14	Stop Loss Price on the Trade Date:	As specified in the table below

15	Stop Loss Price Rounding:	As specified in the table below
16	Entitlement:	As specified in the table below
17	Financing Level Currency:	As specified in the table below
18	Settlement Currency:	EUR
19	Exercise Time:	12:00 AM Central European Time
20	Cash Settlement Amount:	As specified in the Share Certificate Conditions
21	Final Valuation Date:	Not Applicable
22	Valuation Date(s):	Annually, commencing on the date one year after the Issue Date.
23	Applicable Business Day Centre(s) for the purposes of the definition of "Business Day"	Amsterdam

Series Number of the Certificates	ISIN Code	Number of Certificates being issued	Issue price per Certificate	Current Financing Level on the Trade Date	Current Spread on the Trade Date	Maximum Spread	Current Stop Loss Premium Rate on the Trade Date	Maximum Premium	Minimum Premium	Stop Loss Price on the Trade Date	Stop Loss Price Rounding	Entitlement	Financing Level Currency
158,407	DE000NG4DCD2	1,000,000	0.1	5.4470000000	3.5	5.0	7.5	20.0	0.0	5.4470000000	0.001	1.0	EUR
158,408	DE000NG4DCE0	1,000,000	0.13	5.4190000000	3.5	5.0	7.5	20.0	0.0	5.4190000000	0.001	1.0	EUR
158,409	DE000NG4DCF7	1,000,000	0.16	5.3920000000	3.5	5.0	7.5	20.0	0.0	5.3920000000	0.001	1.0	EUR
158,410	DE000NG4DCG5	500,000	0.74	10.2860000000	3.5	5.0	7.5	20.0	0.0	10.2860000000	0.001	1.0	EUR
158,411	DE000NG4DCH3	500,000	0.85	10.1840000000	3.5	5.0	7.5	20.0	0.0	10.1840000000	0.001	1.0	EUR
158,412	DE000NG4DCJ9	500,000	1.87	47.3430000000	3.5	5.0	7.5	20.0	0.0	47.3430000000	0.001	1.0	EUR
158,413	DE000NG4DCK7	500,000	2.34	46.8740000000	3.5	5.0	7.5	20.0	0.0	46.8740000000	0.001	1.0	EUR
158,414	DE000NG4DCL5	2,000,000	0.46	9.6350000000	3.5	5.0	7.5	20.0	0.0	9.6350000000	0.001	1.0	EUR
158,415	DE000NG4DCM3	2,000,000	0.53	9.5630000000	3.5	5.0	7.5	20.0	0.0	9.5630000000	0.001	1.0	EUR
158,416	DE000NG4DCN1	2,000,000	0.17	33.2602000000	3.5	5.0	10.0	20.0	0.0	33.2700000000	0.01	0.1	EUR

158,417	DE000NG4DCP6	2,000,000	0.21	32.9308000000	3.5	5.0	10.0	20.0	0.0	32.9400000000	0.01	0.1	EUR
158,418	DE000NG4DCQ4	2,000,000	0.24	32.6047000000	3.5	5.0	10.0	20.0	0.0	32.6100000000	0.01	0.1	EUR
158,419	DE000NG4DCR2	500,000	0.1	39.7700000000	3.5	5.0	7.5	20.0	0.0	39.7700000000	0.01	0.1	EUR
158,420	DE000NG4DCS0	500,000	0.14	39.3700000000	3.5	5.0	7.5	20.0	0.0	39.3700000000	0.01	0.1	EUR
158,421	DE000NG4DCT8	500,000	0.18	38.9800000000	3.5	5.0	7.5	20.0	0.0	38.9800000000	0.01	0.1	EUR
158,422	DE000NG4DCU6	500,000	0.22	38.5900000000	3.5	5.0	7.5	20.0	0.0	38.5900000000	0.01	0.1	EUR
158,423	DE000NG4DCV4	500,000	0.69	8.6480000000	3.5	5.0	7.5	20.0	0.0	8.6480000000	0.001	1.0	EUR
158,424	DE000NG4DCW2	500,000	0.77	8.5620000000	3.5	5.0	7.5	20.0	0.0	8.5620000000	0.001	1.0	EUR
158,425	DE000NG4DCX0	500,000	0.86	8.4770000000	3.5	5.0	7.5	20.0	0.0	8.4770000000	0.001	1.0	EUR
158,426	DE000NG4DCY8	500,000	0.94	8.3930000000	3.5	5.0	7.5	20.0	0.0	8.3930000000	0.001	1.0	EUR
158,427	DE000NG4DCZ5	500,000	1.03	8.3090000000	3.5	5.0	7.5	20.0	0.0	8.3090000000	0.001	1.0	EUR
158,428	DE000NG4DC04	500,000	1.11	8.2260000000	3.5	5.0	7.5	20.0	0.0	8.2260000000	0.001	1.0	EUR
158,429	DE000NG4DC12	500,000	1.19	8.1440000000	3.5	5.0	7.5	20.0	0.0	8.1440000000	0.001	1.0	EUR
158,430	DE000NG4DC20	500,000	1.27	8.0630000000	3.5	5.0	7.5	20.0	0.0	8.0630000000	0.001	1.0	EUR
158,431	DE000NG4DC38	500,000	1.03	17.3280000000	3.5	0.0	5.0	20.0	0.0	17.3280000000	0.001	1.0	EUR
158,432	DE000NG4DC46	500,000	0.31	4.7920000000	3.5	5.0	10.0	20.0	0.0	4.7920000000	0.001	1.0	EUR
158,433	DE000NG4DC53	500,000	0.36	4.7440000000	3.5	5.0	10.0	20.0	0.0	4.7440000000	0.001	1.0	EUR
158,434	DE000NG4DC61	500,000	0.41	4.6970000000	3.5	5.0	10.0	20.0	0.0	4.6970000000	0.001	1.0	EUR
158,435	DE000NG4DC79	500,000	0.46	4.6500000000	3.5	5.0	10.0	20.0	0.0	4.6500000000	0.001	1.0	EUR
158,436	DE000NG4DC87	500,000	0.5	4.6030000000	3.5	5.0	10.0	20.0	0.0	4.6030000000	0.001	1.0	EUR
158,437	DE000NG4DC95	500,000	0.55	4.5570000000	3.5	5.0	10.0	20.0	0.0	4.5570000000	0.001	1.0	EUR
158,438	DE000NG4DDA6	500,000	0.6	4.5110000000	3.5	5.0	10.0	20.0	0.0	4.5110000000	0.001	1.0	EUR
158,439	DE000NG4DDB4	500,000	0.64	4.4660000000	3.5	5.0	10.0	20.0	0.0	4.4660000000	0.001	1.0	EUR

**ADDITIONAL SPECIFIC PRODUCT RELATED PROVISIONS:**

24	<b>Index Certificate Provisions</b>	Not Applicable
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25	<b>Share Certificate Provisions</b>	Applicable
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Series Number	ISIN Code	(i) Share	(ii) Share Issuer	(iii) Exchange	(iv) Exchange	(v) Notional
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of the Certificate					Traded Fund	Dividend Period
158,407	DE000NG4DCD2	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,408	DE000NG4DCE0	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,409	DE000NG4DCF7	Ordinary Shares issued by the Share Issuer (ISIN code: DE000CBK1001) (Bloomberg code: CBK GY <Equity>)	Commerzbank AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,410	DE000NG4DCG5	Ordinary Shares issued by the Share Issuer (ISIN code: DE0008232125) (Bloomberg code: LHA GY <Equity>)	Deutsche Lufthansa AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,411	DE000NG4DCH3	Ordinary Shares issued by the Share Issuer (ISIN code: DE0008232125) (Bloomberg code: LHA GY <Equity>)	Deutsche Lufthansa AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,412	DE000NG4DCJ9	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005552004) (Bloomberg code: DPW GY <Equity>)	Deutsche Post AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,413	DE000NG4DCK7	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005552004) (Bloomberg code: DPW GY <Equity>)	Deutsche Post AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions

158,414	DE000NG4DCL5	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENAG999) (Bloomberg code: EOAN GY <Equity>)	E.ON AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,415	DE000NG4DCM3	Ordinary Shares issued by the Share Issuer (ISIN code: DE000ENAG999) (Bloomberg code: EOAN GY <Equity>)	E.ON AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,416	DE000NG4DCN1	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005664809) (Bloomberg code: EVT GY <Equity>)	Evotec AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,417	DE000NG4DCP6	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005664809) (Bloomberg code: EVT GY <Equity>)	Evotec AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,418	DE000NG4DCQ4	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005664809) (Bloomberg code: EVT GY <Equity>)	Evotec AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,419	DE000NG4DCR2	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005785604) (Bloomberg code: FRE GR <Equity>)	Fresenius SE & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,420	DE000NG4DCS0	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005785604) (Bloomberg code: FRE GR <Equity>)	Fresenius SE & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,421	DE000NG4DCT8	Ordinary Shares issued by the Share Issuer (ISIN code:	Fresenius SE & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the



		DE0005785604) (Bloomberg code: FRE GR <Equity>)				Index Certificate Conditions
158,422	DE000NG4DCU 6	Ordinary Shares issued by the Share Issuer (ISIN code: DE0005785604) (Bloomberg code: FRE GR <Equity>)	Fresenius SE & Co KGaA	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,423	DE000NG4DCV 4	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888 ) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,424	DE000NG4DCW 2	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888 ) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,425	DE000NG4DCX 0	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888 ) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,426	DE000NG4DCY 8	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888 ) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,427	DE000NG4DCZ 5	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888 ) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,428	DE000NG4DC0 4	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888 ) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions

158,429	DE000NG4DC12	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,430	DE000NG4DC20	Ordinary Shares issued by the Share Issuer (ISIN code: DE000KSAG888) (Bloomberg code: SDF GY <Equity>)	K+S AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,431	DE000NG4DC38	Ordinary Shares issued by the Share Issuer (ISIN code: DE000PSM7770) (Bloomberg code: PSM GY <Equity>)	ProSiebenSat.1 Media AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,432	DE000NG4DC46	Ordinary Shares issued by the Share Issuer (ISIN code: DE000TUAG000) (Bloomberg code: TUI1 GY <Equity>)	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,433	DE000NG4DC53	Ordinary Shares issued by the Share Issuer (ISIN code: DE000TUAG000) (Bloomberg code: TUI1 GY <Equity>)	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,434	DE000NG4DC61	Ordinary Shares issued by the Share Issuer (ISIN code: DE000TUAG000) (Bloomberg code: TUI1 GY <Equity>)	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,435	DE000NG4DC79	Ordinary Shares issued by the Share Issuer (ISIN code: DE000TUAG000) (Bloomberg code: TUI1 GY <Equity>)	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,436	DE000NG4DC87	Ordinary Shares issued by the Share Issuer (ISIN code:	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the

		DE000TUAG000 (Bloomberg code: TUI1 GY <Equity>)				Index Certificate Conditions
158,437	DE000NG4DC9 5	Ordinary Shares issued by the Share Issuer (ISIN code: DE000TUAG000 ) (Bloomberg code: TUI1 GY <Equity>)	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,438	DE000NG4DDA 6	Ordinary Shares issued by the Share Issuer (ISIN code: DE000TUAG000 ) (Bloomberg code: TUI1 GY <Equity>)	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions
158,439	DE000NG4DDB 4	Ordinary Shares issued by the Share Issuer (ISIN code: DE000TUAG000 ) (Bloomberg code: TUI1 GY <Equity>)	TUI AG	Deutsche Börse, Exchange Electronic Trading (Xetra)	Not Applicable	As specified in the Index Certificate Conditions

26	<b>Currency Certificate Provisions</b>	Not Applicable
27	<b>Commodity Certificate Provisions</b>	Not Applicable
28	<b>Fund Certificate Provisions</b>	Not Applicable
29	<b>Government Bond Certificate Provisions</b>	Not Applicable
30	<b>Other Bond Certificate Provisions</b>	Not Applicable
31	<b>Index Futures Certificate Provisions</b>	Not Applicable

Signed on behalf of the Issuer:

By: .....

*Duly authorised*

By: .....

*Duly authorised*

## PART B – OTHER INFORMATION

### 1 LISTING

(i) Listing:	The Freiverkehr section of the Frankfurt Stock Exchange
(ii) Admission to trading:	Application is expected to be made by the Issuer (or on its behalf) for the Certificates to be admitted to trading on The Freiverkehr section of the Frankfurt Stock Exchange
(iii) Estimate of total expenses related to admission to trading:	EUR 500

### 2 RATINGS

Ratings:	The Certificates to be issued will not be rated
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### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the offer	See “Use of Proceeds” wording in Base Prospectus
(ii) Estimated total expenses	The terms of the Public Offer do not provide for any expenses and/or taxes to be charged to any purchaser of the Certificates

### 5 INFORMATION CONCERNING THE UNDERLYING

<b>Underlying</b>	<b>Information on the underlying can be obtained from the below specified source.</b>
Fresenius SE & Co KGaA	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: FRE GR <Equity>)
Deutsche Lufthansa AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the

	Share and its volatility can be obtained from Bloomberg (Bloomberg code: LHA GY <Equity>)
ProSiebenSat.1 Media AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: PSM GY <Equity>)
Deutsche Post AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: DPW GY <Equity>)
K+S AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: SDF GY <Equity>)
Evotec AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: EVT GY <Equity>)
Commerzbank AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: CBK GY <Equity>)
TUI AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the Share and its volatility can be obtained from Bloomberg (Bloomberg code: TUI1 GY <Equity>)
E.ON AG	The return on the Certificates is linked to the performance of the underlying Share. The price of the Share may go down as well as up throughout the life of the Certificates. Fluctuations in the price of the Share will affect the value of the Certificates. Information and details of the past and future performance of the

	Share and its volatility can be obtained from Bloomberg (Bloomberg code: EOAN GY <Equity>)
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## 6 POST-ISSUANCE INFORMATION

Post-issuance information will be made available on the website of the Issuer [www.ingmarkets.de](http://www.ingmarkets.de), [www.ingsprinters.nl](http://www.ingsprinters.nl), [www.ingturbo.fr](http://www.ingturbo.fr) or any successor website. There is no assurance that the Issuer will continue to provide such information for the life of the Certificates.

## 7 OPERATIONAL INFORMATION

(i) ISIN Code	(ii) Common Code	(iii) Other relevant code
DE000NG4DCD2	Not Applicable	NG4DCD
DE000NG4DCE0	Not Applicable	NG4DCE
DE000NG4DCF7	Not Applicable	NG4DCF
DE000NG4DCG5	Not Applicable	NG4DCG
DE000NG4DCH3	Not Applicable	NG4DCH
DE000NG4DCJ9	Not Applicable	NG4DCJ
DE000NG4DCK7	Not Applicable	NG4DCK
DE000NG4DCL5	Not Applicable	NG4DCL
DE000NG4DCM3	Not Applicable	NG4DCM
DE000NG4DCN1	Not Applicable	NG4DCN
DE000NG4DCP6	Not Applicable	NG4DCP
DE000NG4DCQ4	Not Applicable	NG4DCQ
DE000NG4DCR2	Not Applicable	NG4DCR
DE000NG4DCS0	Not Applicable	NG4DCS
DE000NG4DCT8	Not Applicable	NG4DCT
DE000NG4DCU6	Not Applicable	NG4DCU
DE000NG4DCV4	Not Applicable	NG4DCV
DE000NG4DCW2	Not Applicable	NG4DCW
DE000NG4DCX0	Not Applicable	NG4DCX
DE000NG4DCY8	Not Applicable	NG4DCY
DE000NG4DCZ5	Not Applicable	NG4DCZ
DE000NG4DC04	Not Applicable	NG4DC0
DE000NG4DC12	Not Applicable	NG4DC1
DE000NG4DC20	Not Applicable	NG4DC2
DE000NG4DC38	Not Applicable	NG4DC3
DE000NG4DC46	Not Applicable	NG4DC4
DE000NG4DC53	Not Applicable	NG4DC5
DE000NG4DC61	Not Applicable	NG4DC6
DE000NG4DC79	Not Applicable	NG4DC7
DE000NG4DC87	Not Applicable	NG4DC8
DE000NG4DC95	Not Applicable	NG4DC9
DE000NG4DDA6	Not Applicable	NG4DDA
DE000NG4DDB4	Not Applicable	NG4DDB

<b>(iv) Name of the Principal Certificate Agent</b>	ING Bank N.V.
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## 8 DISTRIBUTION

(i) Details of any clearing system other than Euroclear Netherlands:	Clearstream Banking AG, Eschborn
(a) details of the appropriate clearing code/number:	Not Applicable
(b) further details regarding the form of Certificates	European Certificates
(ii) Non-exempt offer:	An offer of Certificates may be made by the Issuer other than pursuant to Article 3(2) of the Prospectus Regulation in Germany, France, the Netherlands, Belgium, Spain and Italy (each a “ <b>Public Offer Jurisdiction</b> ” and together the “ <b>Public Offer Jurisdictions</b> ”).
(iii) Prohibition of Sales to EEA Retail Investors:	Not Applicable
(iv) Prohibition of Sales to UK Retail Investors:	Not Applicable
(v) Prohibition of Sales to Belgian Consumers:	Not Applicable

## 9 GENERAL

Conditions to which the offer is subject:	There is no subscription period and the offer of Certificates is not subject to any conditions imposed by the Issuer.
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## **ANNEX**

**ISSUE SPECIFIC SUMMARY OF THE CERTIFICATES AND THE KEY INFORMATION DOCUMENT ARE AVAILABLE ON THE WEBSITES OF THE ISSUER [WWW.INGMARKETS.DE](http://WWW.INGMARKETS.DE), [WWW.INGSPRINTERS.NL](http://WWW.INGSPRINTERS.NL) AND [WWW.INGTURBOS.FR](http://WWW.INGTURBOS.FR)**